CORRIGENDUM

ALPA LABORATORIES LIMITED

(Incorporated as Alpa Laboratories Private Limited on March 18, 1988 under the Companies Act, 1956 and converted to public limited company on September 3, 1998 with the name of Alpa Laboratories Limited)
Registered Office: 33/2, Pigdamber, A.B. Road, Rau, District Indore -453446, Madhya Pradesh (The Registered office of our Company was changed from 104, Usha Nagar , Indore, Madhya Pradesh to 33/2, Pigdamber, A.B. Road, Rau, District, Indore -453446, Madhya Pradesh with effect from November 15, 1998)
Tel: +91-731- 4020440 **Fax:** +91 731-4020444; **Website**: www.alpalabs.com;
Contact Person: Mr. Mukesh Kumar Gupta, Company Secretary & Compliance Officer, **Email:** ipo@alpalabs.com

ISSUE OF 95,00,000 EQUITY SHARES OF RS. 10/- EACH AT A PRICE OF RS [●] PER EQUITY SHARE FOR CASH AGGREGATING RS [●] LAKHS (HEREINAFTER REFERRED TO AS THE "ISSUE"), INCLUDING EMPLOYEE RESERVATION OF 2,50,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS [●] PER EQUITY SHARE FOR CASH AGGREGATING RS [●] (HEREINAFTER REFERRED TO AS THE "EMPLOYEE RESERVATION PORTION") THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION SHALL BE 92,50,000 EQUITY SHARES OF RS. 10/- EACH (HEREINAFTER REFERRED TO AS THE "NET ISSUE TO THE PUBLIC"). THE ISSUE WILL CONSTITUTE 44.06% OF THE POST ISSUE PAID-UP CAPITAL OF OUR COMPANY.

PRICE BAND: Rs. 62 TO Rs. 68 PER EQUITY SHARE OF FACE VALUE OF RS. 10 EACH

THE ISSUE PRICE IS 6.2 TIMES OF THE FACE VALUE AT THE LOWER END OF THE PRICE BAND AND IS 6.8 TIMES THE FACE VALUE AT THE HIGHER END OF THE PRICE BAND

Under last para on page no. 135 of Red Herring Prospectus and point no. 9 of page no. 3 of Bid-cum-Application Forms, under para "Bids by FIIs", number of post-issue paid-up capital of the Company was inadvertently mentioned as 1,0,95,920 Equity Shares whereas the correct number is 2,15,60,000 Equity Shares. Further, on page no. 15 of Red Herring Prospectus and page no. 9 of Bid-cum-Application Form, the number of Equity Shares allotted to Mr. Purushottam R. Patel on September 1, 2006 were 74,670 and not 7,467.

Investors are requested to read the Red Herring Prospectus and Bid-cum-application form accordingly.

For Alpa Laboratories Limited
Sd/-
Jayesh Patel
Chief Executive Officer