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| <b>Anand Rathi Advisors Limited</b><br>11th Floor, Times Tower, Kamla Mills Compound,<br>Senapati Bapat Marg, Lower Parel<br>Mumbai 400 013,<br>Maharashtra, India<br><b>Telephone:</b> +91 22 4047 7120<br><b>E-mail:</b> ipo.unimech@rathi.com<br><b>Investor Grievance E-mail:</b> grievance.ecm@rathi.com<br><b>Website:</b> www.anandrathiib.com<br><b>Contact Person:</b> Arpan Tandon/Shivani Tapadia<br><b>SEBI Registration No.:</b> INM000010478<br><b>CIN:</b> U17100MH1987PLC043579 | <b>Equirus Capital Private Limited</b><br>1201, C Wing, Marathon Futurex,<br>N.M. Joshi Marg, Lower Parel<br>Mumbai 400 013,<br>Maharashtra, India<br><b>Telephone:</b> +91 22 4332 0736<br><b>E-mail:</b> unimech.ipo@equirus.com<br><b>Website:</b> www.equirus.com<br><b>Investor grievance e-mail:</b> investorsgrievance@equirus.com<br><b>Contact person:</b> Malay Shah<br><b>SEBI registration no.:</b> INM0000011286<br><b>CIN:</b> U65910MH2007PTC172599 |

December 31, 2024

**Securities and Exchange Board of India**

Corporation Finance Department  
Division of Issues and Listing - 2  
SEBI Bhavan, Plot No. C4-A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

**Kind attention: Ms. Poonam, Assistant Manager**

**Sub: Initial public offering of face value of ₹ 5 each (“Equity Shares”) by Unimech Aerospace and Manufacturing Limited (the “Company” or the “Issuer”) for cash, comprising a fresh issue of Equity Shares and an offer for sale of Equity Shares by existing shareholders of the Company (together, “Offer”)**

Dear Madam,

This is in relation to the draft red herring prospectus dated August 19, 2024 (the “**DRHP**”), red herring prospectus dated December 16, 2024 (“**RHP**”) and prospectus dated December 26, 2024 filed by the Company with the Registrar of Companies, Karnataka at Bangalore (“**RoC**”) on December 27, 2024 (“**Prospectus**”) with your office through the book running lead managers to the Offer, namely Anand Rathi Advisors Limited and Equirus Capital Private Limited and with BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”, together with BSE, the “**Stock Exchanges**”) in accordance with the relevant provisions of the Companies Act, 2013, as amended, and the rules and regulations made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws.

In this regard, please find a soft copy of the corrigendum dated December 31, 2024 to the Prospectus (“**Corrigendum**”) enclosed as **Annexure A** for uploading on the website of the SEBI. The said Corrigendum has been filed to rectify the inadvertent errors in certain notes to the Restated Consolidated Financial Statements of the Company.

Additionally, please find enclosed, as **Annexure A**, a copy of the public announcement of the Basis of Allotment dated December 31, 2024, made by the Company in compliance with Regulation 49 and Regulation 51 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), as amended read along with Schedule XIV of the SEBI ICDR Regulations.

A copy of the Corrigendum and the public announcement of the Basis of Allotment was published in the following newspapers on December 31, 2024:

- i. Financial Express, an English national daily, all published editions;
- ii. Jansatta, a Hindi national daily, all published editions; and
- iii. Vishwavani (a widely circulated Kannada newspaper, Kannada being the regional language of Karnataka, where the Company’s registered and corporate office is located).

We request you to kindly take the same on record.

All capitalized terms used herein and not specifically defined shall have the meaning ascribed to such terms in the Prospectus.

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| <p><b>Anand Rathi Advisors Limited</b><br/>11th Floor, Times Tower, Kamla Mills Compound,<br/>Senapati Bapat Marg, Lower Parel<br/>Mumbai 400 013,<br/>Maharashtra, India<br/><b>Telephone:</b> +91 22 4047 7120<br/><b>E-mail:</b> ipo.unimech@rathi.com<br/><b>Investor Grievance E-mail:</b> grievance.ecm@rathi.com<br/><b>Website:</b> www.anandrathiib.com<br/><b>Contact Person:</b> Arpan Tandon/Shivani Tapadia<br/><b>SEBI Registration No.:</b> INM000010478<br/><b>CIN:</b> U17100MH1987PLC043579</p> | <p><b>Equirus Capital Private Limited</b><br/>1201, C Wing, Marathon Futorex,<br/>N.M. Joshi Marg, Lower Parel<br/>Mumbai 400 013,<br/>Maharashtra, India<br/><b>Telephone:</b> +91 22 4332 0736<br/><b>E-mail:</b> unimech.ipo@equirus.com<br/><b>Website:</b> www.equirus.com<br/><b>Investor grievance e-mail:</b> investorsgrievance@equirus.com<br/><b>Contact person:</b> Malay Shah<br/><b>SEBI registration no.:</b> INM000011286<br/><b>CIN:</b> U65910MH2007PTC172599</p> |

Please feel free to contact the following persons from Anand Rath Advisors Limited if you require any information or clarification:

| Contact Person  | Telephone       | Email                    |
|-----------------|-----------------|--------------------------|
| Sumeet Lath     | +91 98215 15378 | sumeetlath@rathi.com     |
| Arpan Tandon    | +91 86019 19520 | ipo.unimech@rathi.com    |
| Shivani Tapadia | +91 85510 57370 | shivanitapadia@rathi.com |

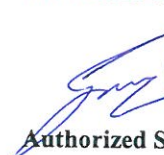
Thanking you.

Yours sincerely,

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|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>ANANDRATHI</b><br><small>INVESTMENT BANKING</small>                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                               |
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*This signature page forms an integral part of the letter to Securities and Exchange Board of India, in relation to the initial public offering of Unimech Aerospace and Manufacturing Limited.*

**For Anand Rathi Advisors Limited**

**Authorized Signatory**

Name: Samir Bahl  
Designation: CEO – Investment Banking  
Contact number: +91 98202 38990  
Email: samirbahl@rathi.com

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*This signature page forms an integral part of the letter to the Securities and Exchange Board of India in relation to the proposed initial public offering of Unimech Aerospace and Manufacturing Limited*

**For Equirus Capital Private Limited**




**Authorized Signatory**

Name: Ankesh Jain

Designation: Associate Director

Contact number: +91 22 4332 0700

Email: ankesh.jain@equirus.com

Date: December 31, 2024

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### **ANNEXURE – A**

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