

**Post Offer Advertisement in terms of Regulation 18(12) under
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, to the Equity Shareholders of
ASIAN OILFIELD SERVICES LIMITED**

Regd. Office: 29, Payal Complex, Station Road, Sayajigunj, Vadodara, Gujarat 390020
Tel.: +91-265-236 2292/ 222 6216, **Fax:** +91-265-222 6216; **E-mail:** secretarial@asianoilfield.com

OPEN OFFER FOR ACQUISITION OF 58,04,355 EQUITY SHARES FROM SHAREHOLDERS OF ASIAN OILFIELD SERVICES LIMITED BY SAMARA CAPITAL PARTNERS FUND I LIMITED

This Post Offer Advertisement is being issued by Meghraj Capital Advisors Private Limited, Manager to the Offer ("Manager") on behalf of Samara Capital Partners Fund I Limited ("Acquirer" or "Samara") in accordance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ["SEBI (SAST) Regulations"] in respect of the Open Offer to acquire Equity Shares of Asian Oilfield Services Limited ("Target Company" or "AOSL"). The Detailed Public Statement with respect to the aforementioned Offer was made on September 25, 2013 in all editions of Business Standard – English, all editions of Business Standard – Hindi, Vadodara edition of Gujarat Mitra - Gujarati and the Mumbai edition of Mumbai Lakshadeep - Marathi.

1. Name of the Target Company : Asian Oilfield Services Limited
2. Name of the Acquirer : Samara Capital Partners Fund I Limited
3. Name of Manager to the Offer : Meghraj Capital Advisors Private Limited
4. Name of Registrar to the Offer : Link Intime India Pvt. Ltd.
5. Offer Details:
 - a. Date of Opening of Offer : December 2, 2013
 - b. Date of Closing of Offer : December 13, 2013
6. Date of Payment of Consideration : December 20, 2013
7. Details of Acquisition:

No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	Rs. 21.50		Rs. 21.50	
7.2	Aggregate Number of Shares Tendered	58,04,355		5,900	
7.3	Aggregate Number of Shares Accepted	58,04,355		5,900	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 12,47,93,633/-		Rs. 1,26,850/-	
7.5	Shareholding of the Acquirer before Agreements/Public Announcement				
	• Number	55,66,700		55,66,700	
	• % of Shares (on Old Capital)	36.33%		36.33%	
7.6	Shares Acquired by way of Preferential Issue				
	• Number	70,00,000		70,00,000	
	• % of Fully Diluted Equity Share Capital	31.36%		31.36%	
7.7	Shares Acquired by way of Open Offer				
	• Number	58,04,355		5,900	
	• % of Fully Diluted Equity Share Capital	26.00%		0.03%	
7.8	Shares Acquired after Detailed Public Statement				
	• Number of Shares Acquired	NIL		NIL	
	• Price of the Shares Acquired				
	• % of Shares Acquired				
7.9	Post offer Shareholding of Acquirer				
	• Number	1,83,71,055		1,25,72,600*	
	• % of Fully Diluted Equity Share Capital	82.29%		56.32%	
7.10	Pre & Post offer Shareholding of the Public	Pre	Post	Pre	Post
	• Number	97,52,744	39,48,389	97,52,744	97,46,844
	• % of Fully Diluted Equity Share Capital	43.69%	17.69%	43.69%	43.66%

**70,00,000 Equity Shares under the Preferential Issue and 5,900 Equity Shares acquired under the Open Offer are under the process of being transferred in the name of the Acquirer*

8. The Acquirer along with its Directors accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
9. All terms used in this Post Offer Advertisement but not defined herein, shall have the same meaning assigned to them in the Public Announcement dated September 18, 2013, the Detailed Public Statement dated September 25, 2013 and the Letter of Offer dated November 20, 2013.
10. This Post Offer Advertisement shall be available on the SEBI website at www.sebi.gov.in, the BSE website at www.bseindia.com and at the registered office of the Target Company.

On behalf of the Acquirer, this Post Offer Advertisement is issued by the Manager to the Offer:



MEGHRAJ

Meghraj Capital Advisors Private Limited
SEBI Regn.No.:INM000001220; Contact: Mr. Harshal Kamdar
Unit No. 201, 2nd Floor, Rajan House, Appasaheb Marathe Marg
Babasaheb Worlikar Chowk, Prabhadevi, Mumbai 400 025
Tel.: +91-22-6744 5100 / +91-77380 67851; Fax: +91-22-6744 5150
E-mail: harshal@meghrajindia.com

Date: December 27, 2013

Place: Mumbai

360 Degree Comm.