## भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## <u>Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| Name of the Target Company (TC)  |        |   |  |
|--|--------|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  |        |   |  |
| Whether the acquirer belongs to Promoter/Promoter group  |        |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   |        |   |  |
| Details of the acquisition / disposal as follows   | Number | % w.r.t.total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t. total<br>diluted<br>share/voting<br>capital of the TC<br>(**) |
| Before the acquisition under consideration, holding of :   |        |   |  |
| <ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul> |        |   |  |
| Details of acquisition/sale  |        |   |  |
| <ul> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired /sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> <li>d) Shares encumbered / invoked/released by the acquirer</li> <li>e) Total (a+b+c+/-d)</li> </ul>    |        |   |  |

## मारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

| After the acquisition/sale, holding of:   |  |
|---|--|
| <ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>e) Total (a+b+c+d)</li> </ul> |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  |  |
| Total diluted share/voting capital of the TC after the said acquisition   |  |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## Signature of the acquirer / seller / Authorised Signatory

Place:

Date:

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