

Midland Services Limited

Registered Office: 196, Sainik Farms, New Delhi – 110 062
Tel. No. : +91 11 2955 1161, E-mail: csaksharma@rediffmail.com

POST OFFER ADVERTISEMENT

This Post Offer Advertisement is being issued by SPA Capital Advisors Limited (the "Manager to the Offer"), on behalf of Amanaya Financial Services Private Limited ("Amanaya") and Mr. Gautam Chatterjee (collectively referred to as the "Acquirers") pursuant to Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (the "SEBI Takeover Regulations") in respect of the Offer made by the Acquirers to acquire Equity Shares of Midland Services Limited (the "Target").

The Detailed Public Statement with respect to the aforementioned Offer was published on May 23, 2014 in the following newspapers:

Publication	Editions
Business Standard - English	All editions
Business Standard - Hindi	All editions, including Delhi edition, being the place where registered office of the Target is situated and the Stock Exchange, i.e. DSE, where equity shares of the Target are listed

- Target Company : Midland Services Limited
- Acquirers & PAC : Amanaya Financial Services Pvt. Ltd. ("Acquirer 1")
Mr. Gautam Chatterjee ("Acquirer 2")
- Manager to the Offer : SPA Capital Advisors Limited
SEBI Reg. No.: INM000010825
- Registrar to the Offer : RCMC Share Registry Private Limited
SEBI Regn. No.: INR000000429
- Offer Details:
 - Date of opening of the Tendering period : July 08, 2014
 - Date of closing of the Tendering period : July 21, 2014
- Date of payment of consideration : Completed by July 25, 2014
- Details of Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
7.1	Offer Price (₹) per share*	1.00		1.00	
7.2	Aggregate number of Equity Shares tendered	2,57,400		1,18,000	
7.3	Aggregate number of Equity Shares accepted	2,57,400		1,18,000**	
7.4	Size of the Offer (₹) (number of shares multiplied by offer price per share)	2,57,400		1,18,000	
7.5	Shareholding of the Acquirers before Agreement / Public Announcement (No. & %)	Nil		Nil	
7.6	Equity Shares acquired by way of Agreements • Number • % of fully diluted Equity Share Capital	5,44,800 55.03%		5,44,800 55.03%	
7.7	Equity Shares acquired by way of Open Offer • Number • % of fully diluted Equity Share Capital	2,57,400 26.00%		1,18,000 11.92%	
7.8	Equity Shares acquired after Detailed Public Statement • Number of Equity Shares acquired • Price of the Equity Shares acquired (₹) (per Equity Share) • % of fully diluted Equity Share Capital	Nil		Nil	
7.9	Post Offer share holding of Acquirers • Number • % of fully diluted Equity Share Capital	8,02,200 81.03%		6,62,800 66.95%	
7.10	Pre & Post Offer shareholding of the Public • Number • % of fully diluted Equity Share Capital	Pre Offer 4,45,200 44.97%	Pre Offer 1,87,800 18.97%	Pre Offer 4,45,200 44.97%	Pre Offer 3,27,200 33.05%

* ₹ 0.50 (Paise Fifty Only) per partly paid up Equity Share

** 1,18,000 fully paid up Equity Shares tendered and accepted under the Offer are presently held in trust by the Registrar to the Offer and are in the process of being transferred in favour of the Acquirers.

- The Acquirers along with their Directors, severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI Takeover Regulations.
- A Copy of this Post Offer Advertisement is expected to be available on the websites of Securities and Exchange Board of India, Delhi Stock Exchange Limited and at the registered office of the Target.
- Capitalised terms used in this advertisement, but not defined herein, shall have the same meaning assigned to such terms in the Letter of Offer dated June 26, 2014.

Issued by Manager to the Offer on behalf of the Acquirers:



SPA Capital Advisors Limited

SEBI Regn. No.: INM000010825
25, C - Block, Community Centre, Janak Puri, New Delhi - 110 058
Tel. No. +91 11 2551 7371, 4567 5500, Fax No. +91 11 2553 2644
Email ID: msl.openoffer@spagroupindia.com
Investor grievance E-mail id: grievances.mb@spagroupindia.com
Website: www.spacapital.com
Contact Person: Mr. Nitin Somani / Ms. Ashi Sood

Place: New Delhi

Date: July 28, 2014