

POST-OFFER PUBLIC ANNOUNCEMENT
IN TERMS OF REGULATION 18(12) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011
FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF
GENERIC ENGINEERING CONSTRUCTION AND PROJECTS LIMITED
 (Formerly known as Welplace Portfolio & Financial Consultancy Services Limited)
 (CIN: L67120MH1994PLC082540)
Registered Office: 613/B, Mangal Aarambh, Off. S. V. Road, Near Mcdonalds, Korakendra,
Borivali (West), Mumbai - 400 092, Maharashtra, India.
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This Post-Offer advertisement (“**Post-Offer PA**”) is being issued by Systematix Corporate Services Limited (“**Manager to the Offer**”), on behalf of M/s Generic Engineering & Construction Private Limited (“**Acquirer I**” or “**Generic**”) and Mr. Manish Ravilal Patel (“**Acquirer II**”) (jointly referred to as the “**Acquirers**”) alongwith Mrs. Nayana Ravilal Patel (“**PAC I**”), Mrs. Hemlata Manish Patel (“**PAC II**”), Mrs. Ranjan Dinesh Patel (“**PAC III**”), Mrs. Trupti Mitul Patel (“**PAC IV**”) and Ms. Krupa Manish Patel (“**PAC V**”) (collectively referred to as the “**PACs**”), pursuant to Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended (the “**Takeover Regulations**”) in respect of the Open Offer (“**the Offer**”) to acquire upto **42,87,972** fully paid-up equity shares of ₹ 10/- each (the “**Equity Shares**”) at a price of ₹ 37/- per Equity Share, representing **26.22%** of the Expanded Paid-up Share Capital of Generic Engineering Construction and Projects Limited formerly known as Welplace Portfolio & Financial Consultancy Services Limited (the “**Target Company**” or “**Welplace**”). The Detailed Public Statement (“**DPS**”) with respect to the aforementioned Offer was published on November 15, 2016 and the Offer Opening Public Announcement was published on January 19, 2017 in the following newspapers:

Newspapers	Language	Editions
The Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition

The terms used but not defined in this Post-Offer PA shall have the same meanings assigned to them as in the PA, the DPS, the LOF and the Offer Opening PA.

- Name of the Target Company : Generic Engineering Construction and Projects Limited
(Formerly known as Welplace Portfolio & Financial Consultancy Services Limited)
- Name of the Acquirers and PAC : **Acquirers:**

Generic Engineering & Construction Private Limited and

Mr. Manish Ravilal Patel

PACs:

Mrs. Nayana Ravilal Patel,
Mrs. Hemlata Manish Patel,
Mrs. Ranjan Dinesh Patel,
Mrs. Trupti Mitul Patel and
Ms. Krupa Manish Patel
- Name of the Manager to the Offer : Systematix Corporate Services Limited
- Name of the Registrar to the Offer : Adroit Corporate Services Private Limited
- Offer Details
 - Date of Opening of the Offer : January 20, 2017 (Friday)
 - Date of Closure of the Offer : February 3, 2017 (Friday)
- Date for communicating the rejection / acceptance of equity shares in the Offer and / or corresponding payment for the acquired equity shares and / or refund or credit of the rejected share certificate(s) or equity shares to corresponding shareholders or accounts holders : February 10, 2017 (Friday)
- Details of Acquisition

Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price - Fully Paid-up Shares - Partly Paid-up Shares	₹ 37/- per Equity Share		₹ 37/- per Equity Share	
		Not applicable		Not applicable	
7.2	Aggregate number of shares tendered	42,87,972		NIL	
7.3	Aggregate number of shares accepted	42,87,972		Not applicable	
7.4	Size of the Offer (Number of shares multiplied by Offer Price per share)	₹ 15,86,54,964/-		NIL	
7.5	Shareholding of the Acquirers & PACs before Agreement / Public Announcement - Number % of Fully Diluted Equity Share Capital & Voting Capital	NIL		NIL	
		NIL		NIL	
7.6	Shares Acquired by way of Agreements - Number % of Fully Diluted Equity Share Capital & Voting Capital	86,83,400*		86,83,400*	
		(53.09%)		(53.09%)	
7.7	Shares Acquired by way of Open Offer - Number % of Fully Diluted Equity Share Capital & Voting Capital	42,87,972		NIL**	
		(26.22%)		NIL	
7.8	Shares acquired after Detailed Public Statement - Number of shares acquired - Price of the shares acquired % of the shares acquired	90,91,800#		90,91,800#	
		₹ 37/-		₹ 37/-	
		(55.59%)		(55.59%)	
7.9	Post offer shareholding of the Acquirers & the PACs - Number % of Fully Diluted Equity Share Capital & Voting Capital	1,36,71,372		93,83,400	
		(83.59%)		(57.37%)	
7.10	Pre & Post offer shareholding of the Public - Number % of Fully Diluted Equity Share Capital & Voting Capital	48,08,800	26,84,828	48,08,800	69,72,800
		(29.40%)	(16.41%)	(29.40%)	(42.63%)

- Note:**
- *Agreements include the SPA and the BTSSA.
- **No Equity Shares have been received during the Tendering Period.
- #Equity Shares allotted after the date of Detailed Public Statement under preferential allotment to Acquirer I (the BTSSA Equity Shares) and 7,00,000 Equity Shares to the PACs.
- The Acquirers along with its directors (as applicable) and the PACs are severally and jointly accept full responsibility for the information contained in this advertisement and also for the obligations under the Takeover Regulations.
 - A copy of this Post-Offer PA will be available on the websites of SEBI and BSE and at the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS & THE PACS	
 SYSTEMATIX GROUP Investments Re-defined	SYSTEMATIX CORPORATE SERVICES LIMITED CIN.: L91990MP1985PLC002969 SEBI Registration No.: INM 000004224 The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G - Block, Bandra-Kurla Complex (BKC), Bandra (East), Mumbai - 400 051, Maharashtra. Tel. No: +91-22-6704 8000; Fax No.: +91-22-6704 8022 Email: investor@systematixgroup.in Website: www.systematixgroup.in Contact Person: Mr. Amit Kumar

For Generic Engineering & Construction Private Limited Sd/- Managing Director	For Self and on behalf of the PACs Sd/- Manish Ravilal Patel
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Place : Mumbai
Date : February 16, 2017