

PRISM MEDICO AND PHARMACY LIMITED

("PRISM"/"TARGET COMPANY"/"TC")

Registered Office: 23/91, White Bunglow, Yashwant Nagar, Near Filmistan Studio & Patkar College,

Opposite BMC School, Goregaon West, Mumbai-400062; Phone No. +91-22-2873 3312

Email id: investorgrievancewmcl@gmail.com; Website: www.prismmedicos.com

Open offer for acquisition of 15,76,492 Equity Shares of Rs. 10/- each representing 26.00 % of the total emerging equity and voting share capital of the Target Company by Mr. Jasjot Singh, Mr. Gursimran Singh, Mr. Charanjit Singh Bhatia, Mr. Gurmeet Singh, Mrs. Paramjit Kaur, M/s. Punjab Biotechnology Park Limited & M/s. Ajooni Biotech Pvt Ltd (hereinafter referred to as "the Acquirers"). This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, and Mumbai Lakshwadeep (Marathi Daily) on 30.09.2015.

1. Name of the Target Company : Prism Medico & Pharmacy Limited
2. Name of the Acquirers : Mr. Jasjot Singh, Mr. Gursimran Singh, Mr. Charanjit Singh Bhatia, Mr. Gurmeet Singh, Mrs. Paramjit Kaur, M/s. Punjab Biotechnology Park Limited & M/s. Ajooni Biotech Pvt Ltd
3. Name of the Manager to the offer : Navigant Corporate Advisors Limited
4. Name of the Register to the officer : Cameo Corporate Services Limited
5. Offer details
 - a) Date of Opening of the Offer : Friday, 06.01.2017
 - b) Date of the Closing of the offer : Thursday, 19.01.2017
6. Date of Payment of Consideration : Tuesday, 30.01.2017
7. Details of the Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 28 per Equity Share		Rs. 28 per Equity Share	
7.2.	Aggregate number of Shares tendered	15,76,492		200	
7.3.	Aggregate number of Shares accepted	15,76,492		200	
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 4,41,41,776		Rs. 5600	
7.5.	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No.& %)	Nil (0.00%)		Nil (0.00%)	
7.6.	Shares Acquired by way of Preferential Allotment • Number • % Fully Diluted Equity Share Capital	40,71,428 (67.15%)		40,71,428 (67.15%)	
7.7.	Shares Acquired by way of Open offer • Number • % Fully Diluted Equity Share Capital	15,76,492 (26.00%)		200 (0.01%)	
7.8.	Shares Acquired after detailed Public Statement • Number of Shares acquired • Price of the shares acquired • % of the shares acquired	Not Applicable		Not Applicable	
7.9.	Post offer Shareholding of Acquirers • Number • % Fully Diluted Equity Share Capital	56,47,920 (93.15%)		40,71,638 (67.15%)	
7.10.	Pre and Post Offer Shareholding of Public Shareholders • Number • % Fully Diluted Equity Share Capital	Pre Offer	Post Offer	Pre Offer	Post offer
		19,92,000 (100.00%)	4,15,508 (6.85%)	19,92,000 (100.00%)	19,91,800 (32.15%)

8. The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the website of SEBI.
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 27.12.2016

Issued by Managers to the Offer on behalf of the Acquirers:



Manager to the Offer:
NAVIGANT CORPORATE ADVISORS LIMITED
 423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road,
 Andheri (East), Mumbai-400-059.; **Tel No.:** +91 22 6560 5550
Email id: navigant@navigantcorp.com; **Website:** www.navigantcorp.com
SEBI Registration No: INM000012243; **Contact Person:** Mr. Sarthak Vijlani