

POST OFFER PUBLIC ANNOUNCEMENT TO THE EQUITY
SHAREHOLDERS OF ACI INFOCOM LIMITED

Registered Office: 203, Shah & Nahar Estate, Dr. E. Moses Road, Worli Naka, Mumbai- 400 018, Tel
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This Post Offer Public Announcement (this "Post PA") is being issued by Comfort Securities Ltd (the Manager to the Offer) on behalf of **Prog Dye Chem Private Limited** (hereinafter referred to as the "Acquirer" or "PDCPL") and this post PA is in continuation of, and should be read in conjunction with the Original Public Announcement dated 18th October 2011, Corrigendum to the Public Announcement dated 5th April 2012 and the Letter of Offer dated 6th April 2012, issued/sent by on behalf of the Acquirer pursuant to and in compliance with the Regulations 10 and 12 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and subsequent amendments thereto (the "SEBI (SAST) Regulations").

This Open Offer is made by the Acquirer to acquire up to 22,09,818 Equity shares of face value of Rs. 10/- each of ACI Infocom Limited ("AIL" or "Target Company") representing 20% of total issued, subscribed and paid up capital of the Target Company ("Offer Size") at a price of Rs. 52/- (Rupees Fifty Two Only) per fully paid up equity share ("Offer Price") payable in cash.

The details required to be notified under the SEBI (SAST) Regulations following completion of the offer are as under :

1. Name of the Target Company	:	ACI Infocom Limited			
2. Name and Address of the Acquirer	:	Prog Dye Chem Private Limited Regd. Off.: 206, V-Mall, Thakur Complex, W.E. Highway, Kandivali (East), Mumbai- 400 101 Tel No (022) 40161494 Email: progdyec@yahoo.in.			
3. Name of Manager to the offer	:	Comfort Securities Ltd			
4. Name of Registrar to the offer	:	System Support Services			
5. Offer details	:				
a) Date of Opening of the Offer	:	April 13, 2012 (Friday)			
b) Date of Closing of the Offer	:	May 2, 2012 (Wednesday)			
6. Details of the acquisition	:				
S. No.	Particulars	Proposed in the Offer Document		Actuals	
(i)	Offer Price: Fully Paid-up Equity Shares	Rs. 52/- per fully paid up equity share of Rs. 10/- each		Rs.52/- per fully paid up equity share of Rs. 10/- each	
	Partly Paid-up Equity Shares	Not Applicable		Not Applicable	
		Number	(%)	Number	(%)
(ii)	Shareholding of Acquirer(s) before MOU / P.A.	14,27,132	12.91	14,27,132	12.91
(iii)	Shares acquired by way of SPA or Market Purchases	6,05,141	5.48	6,05,141	5.48
(iv)	Shares acquired in the Open Offer	22,09,818	20.00	9,300	0.08
(v)	Size of the Open Offer (No. of shares multiplied by Offer Price per Share)	Rs. 11,49,10,536/-		4,83,600/-	
(vi)	Shares acquired after PA but before 7 working days prior to Closure Date, if any.	Nil	Nil	Nil	Nil
(vii)	Post Offer Share Holding of Acquirer(s) ((i)+(ii)+(iv)+(vi))	42,42,091	38.39	20,41,573	18.47
(viii)	Pre & Post Offer Shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer
		90,16,817	(81.61%)	68,06,999	(61.61%)
		90,16,817	(81.61%)	90,07,517	(81.53%)
7. Status of Escrow Account	:	Amount of Rs. 4,83,600/- was transferred to Special Account for the payment of consideration to the shareholders whose shares were accepted. Balance amount lying in the Escrow is yet to be released to the Acquirer.			
8. Payment of Interest, if any	:	Not Applicable			
9. Status of Investor Compliances received, if any	:	Nil			

The Acquirer represented by its board of Directors accept full responsibility for the information contained in this Post PA and also for fulfilling its obligations as laid down in the SEBI (SAST) Regulations.

This Post Public Announcement will also be available on SEBI website at www.sebi.gov.in.

Issued by Manager to the Offer on behalf of M/s. Prog Dye Chem Private Limited:



COMFORT SECURITIES LIMITED
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Contact Person: Mr. Sarthak Vijlani.
Email: sarthak@comfortsecurities.co.in
Website: www.comfortsecurities.co.in

Place: Mumbai

Date: 11th May 2012