

ADCC INFOCAD LIMITED

Registered Office: 10/5, I.T. Park, Nagpur - 440022, Maharashtra, India

Open Offer ("Offer") for acquisition of upto 23,65,864 (Twenty Three Lakhs Sixty Five Thousand Eight Hundred Sixty Four Only) equity shares of ₹ 10/- each representing 26% of the total Paid-up Equity Share Capital/Voting Capital, from the equity shareholders of ADCC Infocad Limited ("ADCC"/"Target Company"), by Mr. Sagar D. Meghe, Mr. Sameer D. Meghe, Mrs. Devika S. Meghe, and Mrs. Vrinda S. Meghe (hereinafter collectively referred to as "Acquirers")

This Post Offer Advertisement is being issued by **Hem Securities Limited**, ("Manager to the Offer"), for and on behalf of ("the Acquirers") pursuant to Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the Open Offer to acquire shares of the ADCC Infocad Limited. The Detailed Public Statement ("DPS") and Corrigendum to Detailed Public Statement along with Offer Opening Advertisement ("COOA") with respect to the aforementioned offer made by the Acquirers had appeared in Business Standard (English-All Editions), Business Standard (Hindi-All Editions), Navshakti (Marathi-Mumbai) and Mahasagar (Nagpur) on Tuesday, June 07, 2016, Wednesday, August 17, 2016 and Monday, August 22, 2016 respectively.

- Name of the Target Company : ADCC Infocad Limited
- Name of the Acquirer(s) and PAC : Mr. Sagar D. Meghe,
Mr. Sameer D. Meghe,
Mrs. Devika S. Meghe, and
Mrs. Vrinda S. Meghe
- Name of the Manager to the Offer : Hem Securities Limited
- Name of the Registrar to the Offer : Bigshare Services Private Limited
- Offer Details:
 - Date of Opening of the Offer : Tuesday, August 23, 2016
 - Date of Closure of the Offer : Tuesday, September 06, 2016
- Date of Payment of Consideration : Friday, September 16, 2016
- Details of Acquisition:

Sr. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 10.00	₹ 10.00
7.2	Aggregate number of shares tendered	23,65,864*	7,29,000
7.3	Aggregate number of shares accepted	23,65,864*	7,29,000
7.4	Size of the Offer (Number of shares multiplied by Offer Price per share)	₹ 13,01,22,520*	₹ 4,00,95,000
7.5	Shareholding of the Acquirers alongwith other Promoter Group before Agreements/ Public Announcement (No. & %)	44,71,000 (49.13%)	44,71,000 (49.13%)
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	Nil Not Applicable	Nil Not Applicable
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	23,65,864* 26.00%	7,29,000 8.01%
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil Not Applicable	Nil Not Applicable
7.9	Post offer share holding of Acquirers • Number • % of Fully Diluted Equity Share Capital	68,36,864* 75.13%	52,00,000 57.15%
7.10	Pre offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	46,28,475 50.87% 46,28,475 50.87%	22,62,611* 24.87% 38,99,475 42.85%

*Assuming full acceptance in Offer.

- The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI (www.sebi.gov.in), BSE Limited and registered office of the Target Company.

Capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the PA and/or DPS and/or Letter of Offer.

ISSUED BY MANAGER TO THE OFFER

For and on behalf of the Acquirers Mr. Sagar D. Meghe, Mr. Sameer D. Meghe,
Mrs. Devika S. Meghe, and Mrs. Vrinda S. Meghe



Hem Securities Ltd.

SEBI Registration No.: INM000010981

14/15, Khatau Bldg., 1st Floor, 40, Bank Street, Fort, Mumbai - 01

Tel. No.: 022 4906 0000; Fax No.: 022 2262 5991

Email: ib@hemsecurities.com; Contact Person: Ms. Menka Jha

Place : Mumbai

Date : September 22, 2016