

HARMONY CAPITAL SERVICES LIMITED

(CIN: L67120MH1994PLC288180)

Regd. Office: 8A, 8th Floor, Astral Centre, 470/B, N. M. Joshi Marg, Chinchpokli (West), Mumbai - 400 011.

Tel. No.: +91 22 2300 1206; Email ID: harmonycsl@yahoo.co.in; Website: www.hcsl.co.in

Open Offer for acquisition up to 7,80,300 fully paid-up equity shares of face value of ₹10 each representing 26.00% of the Voting Share Capital of Harmony Capital Services Limited ("HCSL"/"Target Company") at a price of ₹10 per equity share of from the public shareholders of the Target Company by Mr. Anish Sharma ("Acquirer") pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereto ("SEBI (SAST) Regulations, 2011").

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") on behalf of the Acquirer in connection with the Open Offer made by the Acquirer in compliance with Regulation 18 (12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on January 16, 2023 (Monday) in the following newspapers:

Newspaper	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition

- 1) Name of the Target Company : Harmony Capital Services Limited
- 2) Name of the Acquirer : Mr. Anish Sharma
- 3) Name of the Manager to the Offer : Mark Corporate Advisors Private Limited
- 4) Name of the Registrar to the Offer : Link Intime India Private Limited

5) **Offer Details:**

- a) Date of Opening of the Offer : Friday, March 17, 2023
 - b) Date of Closure of the Offer : Monday, April 03, 2023
- 6) Date of Completion of Payment of : Thursday, April 13, 2023
Consideration and communication of Rejection/Acceptance

7) **Details of Acquisition:**

Sr. No.	Particulars	Proposed in the Letter of Offer		Actuals	
7.1.	Offer Price (in ₹)	₹10.00 per Equity Share		₹10.00 per Equity Share	
7.2.	Aggregate number of Shares tendered	7,80,300 Equity Shares ⁽¹⁾		7,80,300 Equity Shares	
7.3.	Aggregate number of Shares accepted	7,80,300 Equity Shares ⁽¹⁾		5,59,760 Equity Shares	
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹78,03,000		₹55,97,600	
7.5.	Shareholding of the Acquirer before Public Announcement <ul style="list-style-type: none">• Number• % of Voting Share Capital	Nil Not Applicable		Nil Not Applicable	
7.6.	Shares acquired by way of Agreement ("SPA") <ul style="list-style-type: none">• Number• % of Voting Share Capital	16,32,700 54.41%		16,32,700 54.41%	
7.7.	Shares Acquired by way of Open Offer <ul style="list-style-type: none">• Number• % of Voting Share Capital	7,80,300 ⁽¹⁾ 26.00% ⁽¹⁾		5,59,760 18.65%	
7.8.	Shares acquired after Detailed Public Statement ("DPS") <ul style="list-style-type: none">• Number• % of Voting Share Capital• Price of the Shares acquired	Nil Not Applicable Not Applicable		Nil Not Applicable Not Applicable	
7.9.	Post Offer Shareholding of the Acquirer <ul style="list-style-type: none">• Number• % of Equity Share Capital/ Voting Capital	24,13,000 ⁽¹⁾ 80.41% ⁽¹⁾		21,92,460 73.06%	
7.10.	Pre & Post offer Shareholding of the Public <ul style="list-style-type: none">• Number• % of Equity Share Capital/ Voting Capital	Pre-Offer	Post Offer	Pre-Offer	Post Offer
		13,68,200 45.59%	5,87,900 ⁽¹⁾ 19.59% ⁽¹⁾	13,68,200 45.59%	8,08,440 26.94%

⁽¹⁾ Assuming full acceptance in the Open Offer.

- 8) The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.
- 9) A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated March 06, 2023.

Issued by Manager to the Offer:

Mark Corporate Advisors Private Limited

CIN: U67190MH2008PTC181996

404/1, The Summit Business Bay,
Sant Janabai Road (Service Lane),
Off W. E. Highway, Vile Parle (East),
Mumbai-400 057

Tel. No.: +91 22 2612 3208

Contact Person: Mr. Manish Gaur

E-Mail: openoffer@markcorporateadvisors.com

SEBI Regn No.: INM000012128



For and on behalf of the Acquirer

Sd/-

Anish Sharma
("Acquirer")

Place: Mohali
Date : April 18, 2023