

# SHREE VIJAY INDUSTRIES LIMITED

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| <p>3.7 They have not sold the Equity Shares of the Target Company, held, and acquired, if any, during the Offer period in terms of Regulation 2(1)(a) of the SEBI (SAST) Regulations, 2002.</p> <p>3.8 They have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act and under the Regulations made thereunder.</p> <p>3.9 They have not been categorized nor are appearing in the 'Offender Database or a Fraudulent Borrowers' list issued by any bank or financial institution.</p> <p>3.10 They have not been declared as promoters in accordance with the guidelines on viral debentures or debentures issued by the Reserve Bank of India.</p> <p>3.11 They are not a 'Fugitive Economic Offender' under Section 2 of the Fugitive Economic Offenders Act, 2018.</p> <p>3.12 There is/are no persons acting in concert in relation to this offering in the meaning of Regulation 2(1)(k)(i) of the SEBI (SAST) Regulations, 2002.</p> | <p>3.13 The Equity Shares bearing ISIN 'INE838H01010' and ISIN 'INE838H01010' are presently listed on MSEI. The Target Company has already established connectivity with the Depositories.</p> <p>3.14 Based on the information available on the website of MSEI, there has been no trading in the Equity Shares of the Target Company in the SEBI Registration Number: INE800001234, from 12th September 2022 to Friday, July 29, 2022.</p> <p>3.15 Further, the Equity Shares of the Target Company are infrequently traded on the MSEI in accordance with the provisions of Regulation 11(b) of the SEBI (SAST) Regulations, 2002.</p> <p>3.16 The Target Company has not been determined consistently as set out under Regulation 11 (a) and 8 (2) of the SEBI (SAST) Regulations, being highest of the following:</p> | <table border="1"> <tr> <td>Equity Shares bearing ISIN 'INE838H01010'</td> <td>4,71,800</td> <td>83.52%</td> </tr> <tr> <td>Equity Shares bearing ISIN 'INE838H01010'</td> <td>1,53,200</td> <td>25.95%</td> </tr> <tr> <td>Post Offer Shareholding on listed basis on 10th (Monday) Working Day after IPO</td> <td>66,680</td> <td>89.54%</td> </tr> </table> <p>Accuracy of the above figures is self-declared and accepted by this Offer.</p> | Equity Shares bearing ISIN 'INE838H01010'                                                                                                                              | 4,71,800 | 83.52% | Equity Shares bearing ISIN 'INE838H01010' | 1,53,200 | 25.95% | Post Offer Shareholding on listed basis on 10th (Monday) Working Day after IPO | 66,680 | 89.54% | <p><b>CAPITALQUEST ADVISORS PRIVATE LIMITED</b><br/>         20-200, 2<sup>nd</sup> Floor, AAPPLE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093, Maharashtra, India<br/>         Contact Details: +91-22-6864-0133 / 140-138<br/>         Website: www.capitalquest.in<br/>         Email Address: <a href="mailto:anup@capitalquest.in">anup@capitalquest.in</a> / <a href="mailto:pankaj@capitalquest.in">pankaj@capitalquest.in</a><br/>         Contact Person: Mr. Anup Singh / Mr. Pankaj Patil<br/>         SEBI Registration Number: INE800001234<br/>         Validity: Permanent<br/>         Certificate Identification Number: U65999MUM2009PT187693</p> |
| Equity Shares bearing ISIN 'INE838H01010'                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 4,71,800                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 83.52%                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                        |          |        |                                           |          |        |                                                                                |        |        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Equity Shares bearing ISIN 'INE838H01010'                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 1,53,200                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 25.95%                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                        |          |        |                                           |          |        |                                                                                |        |        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Post Offer Shareholding on listed basis on 10th (Monday) Working Day after IPO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 66,680                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 89.54%                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                        |          |        |                                           |          |        |                                                                                |        |        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <p>3.13 The Promoter Shares (Sixty-three Percent of the Promoter and promoter group of the Target Company, and prior to the execution of the Share Purchase Agreement, 47,18,000 (Four Lakh Seventy One Thousand and Eight Hundred) Equity Shares, constituting 83.54% (Sixty-three Percent Plus Four Percent) of the Voting Share Capital of the Target Company.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <p>3.14 The Target Company has not been determined consistently as set out under Regulation 11 (a) and 8 (2) of the SEBI (SAST) Regulations, being highest of the following:</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <p>3.15 Further, the Equity Shares of the Target Company are infrequently traded on the MSEI in accordance with the provisions of Regulation 11(b) of the SEBI (SAST) Regulations, 2002.</p>                                                                                                                                                                                                                                                     | <p>For and on behalf of the Acquirers<br/>         Sd/-<br/>         Mr. Navin Singh Rupra Acquirer 1<br/>         Sd/-<br/>         Mrs. Sakshi Singla Acquirer 2</p> |          |        |                                           |          |        |                                                                                |        |        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <p>Date: Friday, August 05, 2022</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <p>Date: Friday, August 05, 2022</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <p>Date: Friday, August 05, 2022</p>                                                                                                                                                                                                                                                                                                                                                                                                             | <p>Date: Friday, August 05, 2022</p>                                                                                                                                   |          |        |                                           |          |        |                                                                                |        |        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |

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