

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF STEP TWO CORPORATION LIMITED

Corporate Identification Number: L65991WB1994PLC066080

Registered Office: 21, Hemanta Basu Sarani, 5th Floor, Room No-507, PS Hare Street, Kolkata-700013, West Bengal, India.
Contact Number: +033-22318207; **Email Address:** admin@steptwo.in; **Website:** www.steptwo.in.

Open Offer for acquisition of up to 11,04,298 (Eleven Lakhs Four Thousand Two Hundred and Ninety-Eight) Equity Shares, representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of Step Two Corporation Limited ('STEP2COR' or 'Target Company'), at an offer price of ₹13.00/- (Rupees Thirteen Only) per Equity Share, by Anuj Agarwal ('Acquirer'), pursuant to and in compliance with the provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended ('SEBI (SAST) Regulations') ('Offer').

This dispatch confirmation of the Letter of Offer advertisement ('Letter of Offer Dispatch Confirmation Advertisement') is being issued by CapitalSquare Advisors Private Limited, the Manager to the Offer ('Manager') on behalf of the Acquirer, and the said should be read in conjunction with the:

- (a) Public Announcement dated Thursday, May 12, 2022 ('Public Announcement');
- (b) Detailed Public Statement dated Monday, May 16, 2022, which was published on Tuesday, May 17, 2022, in the newspapers, namely being Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Duranta Barta (Bengali daily) (Kolkata Edition), and Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition) ('Newspapers') ('Detailed Public Statement');
- (c) Draft Letter of Offer dated Monday, May 23, 2022 ('Draft Letter of Offer');
- (d) Letter of Offer dated Thursday, July 21, 2022, along with the Form of Acceptance-cum-Acknowledgement and Form No. SH-4 Securities Transfer Form ('Letter of Offer'); and
- (e) Recommendations of Committee of Independent Directors dated Thursday, July 28, 2022, which is being published in the Newspapers on Friday, July 29, 2022 ('Recommendations of IDC').

(The Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer and Recommendations of IDC are hereinafter referred to as 'Offer Documents').

The terms used in this Letter of Offer Dispatch Confirmation Advertisement have the same meaning assigned to them in the Offer Documents unless otherwise specified.

1) Completion of Dispatch of the Letter of Offer

The dispatch of the Letter of Offer to Public Shareholders as on Identified Date being Tuesday, July 19, 2022, for the purpose of this Offer, has been completed on Tuesday, July 26, 2022, the details of which has been summarized herewith as below:

Sr. No.	Particulars	Mode of Dispatch	No. of Public Shareholders
1.	Letter of Offer (Through Demat mode)	Email	710
2.	Letter of Offer (to Demat Non-Email cases and all Physical cases)	Registered/Speed Post	466
Total			1176

2) Availability of Letter of Offer

- a) Public Shareholders may access the Letter of Offer on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Target Company at www.steptwo.in, Registrar at support@purvashare.com and Manager at www.capitalsquare.in.
- b) In case of non-receipt of the Letter of Offer, Public Shareholders, including those who have acquired the Equity Shares after the Identified Date, if they so desire, may download the Letter of Offer from the websites indicated above or obtain a copy of the same from the Manager or the Registrar at:

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 Teaming together to create value CAPITALSQUARE ADVISORS PRIVATE LIMITED 205-209, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (East), Mumbai 400093, Maharashtra, India; Contact Number: +91-22-6684-9999/145/138 Email Address: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.in Website: www.capitalsquare.in Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel SEBI Registration Number: INM000012219 Validity: Permanent Corporate Identification Number: U65999MH2008PTC187863	 PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Opposite Kasturba Hospital Lane, Lower Parel (E), Mumbai 400011, Maharashtra, India Telephone Number: +022-2301-2518/6761 E-mail Address: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112 Validity: Permanent Corporate Identification Number: U67120MH1993PTC074079

3) Schedule of Activities for the purpose of this Offer

Kindly note the schedule of the major activities set forth below:

Schedule of Activities	Day and Day
Last date of publication in the Newspapers of Recommendations of the Independent Directors Committee of the Target Company for this Offer	Friday, July 29, 2022
Last date for upward revision of the Offer Price and/or the Offer Size	Monday August 01, 2022
Date of publication of opening of Offer public announcement in the Newspapers	Monday August 01, 2022
Date of commencement of Tendering Period	Tuesday, August 02, 2022
Date of closing of Tendering Period	Thursday, August 18, 2022
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Friday, September 02, 2022

4) Other Information

- a) The details relating to the procedure for tendering the Equity Shares are more particularly set out in the Letter of Offer.
- b) The Letter of Offer Dispatch Confirmation Advertisement shall also be available and accessible on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Target Company at www.steptwo.in, and Manager at www.capitalsquare.in.

Issued by the Manager to the Offer on behalf of the Acquirer

 Teaming together to create value	CAPITALSQUARE ADVISORS PRIVATE LIMITED 205-209, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (East), Mumbai 400093, Maharashtra, India; Tel: +91-22-6684-9999/ 145/ 138; Email Address: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.in Website: www.capitalsquare.in; Contact Person: Mr. Tanmoy Banerjee/Ms. Pankita Patel; SEBI Registration Number: INM000012219; Validity: Permanent; Corporate Identification Number: U65999MH2008PTC187863
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Date: Thursday, July 28, 2022
Place: Mumbai

On Behalf of the Acquirer
Sd/-
Anuj Agarwal