

## POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF

**SJ CORPORATION LIMITED**

Corporate Identification Number: L22199MH1981PLC452533;

Registered Office: 201, Shyam Bungalow, Plot No. 199/200, Pushpa Colony, Fatimadevi School Lane, Manchubhai Road, Malad East, Mumbai - 400097, Maharashtra, India;

Contact Number: +91-35632262; Email Address: sjcorporation9@yahoo.com; Website: www.sjcorp.in;

OPEN OFFER FOR ACQUISITION OF UP TO 1,12,72,300 OFFER SHARES OF FACE VALUE OF RE 1 EACH, REPRESENTING 26.00% OF THE EXPANDED VOTING SHARE CAPITAL OF SJ CORPORATION LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹12.00/- PER OFFER SHARE, PAYABLE IN CASH, BY MR. PINTU KANJIBHAI KALAVADIA (ACQUIRER 1), MR. PRASHANT KANJIBHAI KALAVADIA (ACQUIRER 2), MR. UMANG KANTILAL SAVANI (ACQUIRER 3), AND MR. KALPESH PATEL (ACQUIRER 4), COLLECTIVELY REFERRED TO AS THE ACQUIRERS, PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3 (1), AND 4, OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, INCLUDING SUBSEQUENT AMENDMENTS THERETO.

This Post-Offer Public Announcement is being issued by Diggi Corporate Advisors Private Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement').

The capitalized terms used but not defined in this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

|      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| 1.   | Name of the Target Company                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | M/s SJ Corporation Limited                                                                                                                                                                                                                              |                                                                                                            |                                                                              |                                                                                |
| 2.   | Name of the Acquirers and PACs                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Mr. Pintu Kanjibhai Kalavadia (Acquirer 1), Mr. Prashant Kanjibhai Kalavadia (Acquirer 2), Mr. Umang Kantilal Savani (Acquirer 3), and Mr. Kalpesh Patel (Acquirer 4).No person is acting in concert with the Acquirers for the purposes of this Offer. |                                                                                                            |                                                                              |                                                                                |
| 3.   | Name of Manager to the Offer                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Diggi Corporate Advisors Private Limited                                                                                                                                                                                                                |                                                                                                            |                                                                              |                                                                                |
| 4.   | Name of Registrar to the Offer                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Integrated Registry Management Services Private Limited                                                                                                                                                                                                 |                                                                                                            |                                                                              |                                                                                |
| 5.   | Offer Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
| 5.1  | Date of Opening of the Offer                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Monday, July 13, 2026                                                                                                                                                                                                                                   |                                                                                                            |                                                                              |                                                                                |
| 5.2  | Date of Closing of the Offer                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Friday, July 24, 2026                                                                                                                                                                                                                                   |                                                                                                            |                                                                              |                                                                                |
| 6.   | Date of Payment of Consideration                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Monday, August 03, 2026                                                                                                                                                                                                                                 |                                                                                                            |                                                                              |                                                                                |
| 7.   | Details of the Acquisition                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
|      | Particulars                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Proposed in the Offer Document<br>(Assuming full acceptance in this Offer)                                                                                                                                                                              | Actuals<br>(Pursuant to the tendering of Offer Shares by some of the Public Shareholders under this Offer) |                                                                              |                                                                                |
| 7.1  | Offer Price                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ₹12.00/-                                                                                                                                                                                                                                                | ₹12.00/-                                                                                                   |                                                                              |                                                                                |
| 7.2  | Aggregate number of Equity Shares tendered                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 1,12,72,300                                                                                                                                                                                                                                             | 16,54,359                                                                                                  |                                                                              |                                                                                |
| 7.3  | Aggregate number of Equity Shares accepted                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 1,12,72,300                                                                                                                                                                                                                                             | 16,54,359                                                                                                  |                                                                              |                                                                                |
| 7.4  | Size of the Open Offer(Number of Equity Shares multiplied by Offer Price per Equity Share)                                                                                                                                                                                                                                                                                                                                                                                                                                       | ₹13,52,67,600.00/-                                                                                                                                                                                                                                      | ₹1,98,52,308.00/-                                                                                          |                                                                              |                                                                                |
| 7.5  | Pre-Share Purchase Agreement transaction shareholding as on the date of the Public Announcement                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
| a)   | Number of Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Nil                                                                                                                                                                                                                                                     | Nil                                                                                                        |                                                                              |                                                                                |
| b)   | % of Voting Share Capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Not Applicable                                                                                                                                                                                                                                          | Not Applicable                                                                                             |                                                                              |                                                                                |
| 7.6  | Sale Shares proposed to be acquired by way of Share Purchase Agreement                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
| a)   | Number of Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 49,20,000                                                                                                                                                                                                                                               | 49,20,000                                                                                                  |                                                                              |                                                                                |
| b)   | % of Voting Share Capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 11.35%                                                                                                                                                                                                                                                  | 11.35%                                                                                                     |                                                                              |                                                                                |
| 7.7  | Equity Shares allotted vide Board Resolution dated Friday, March 13, 2026, in pursuance of the Share Subscription Agreement                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
| a)   | Number of Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 2,17,00,000                                                                                                                                                                                                                                             | 2,17,00,000                                                                                                |                                                                              |                                                                                |
| b)   | % of Voting Share Capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 50.05%                                                                                                                                                                                                                                                  | 50.05%                                                                                                     |                                                                              |                                                                                |
| 7.8  | Equity Shares acquired by way of Offer                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
| a)   | Number of Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 1,12,72,300                                                                                                                                                                                                                                             | 16,54,359                                                                                                  |                                                                              |                                                                                |
| b)   | % of Voting Share Capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 26.00%                                                                                                                                                                                                                                                  | 3.82%                                                                                                      |                                                                              |                                                                                |
| 7.9  | Equity Shares acquired after the Detailed Public Statement                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
| a)   | Number of Equity Shares acquired                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Nil                                                                                                                                                                                                                                                     | Nil                                                                                                        |                                                                              |                                                                                |
| b)   | Price of the Equity Shares acquired                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Not Applicable                                                                                                                                                                                                                                          | Not Applicable                                                                                             |                                                                              |                                                                                |
| c)   | % of Equity Shares acquired                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Not Applicable                                                                                                                                                                                                                                          | Not Applicable                                                                                             |                                                                              |                                                                                |
| 7.10 | Post-Offer shareholding of the Acquirers                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
| a)   | Number of Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 3,78,92,300                                                                                                                                                                                                                                             | 2,82,74,359                                                                                                |                                                                              |                                                                                |
| b)   | % of Voting Share Capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 87.40%                                                                                                                                                                                                                                                  | 65.22%                                                                                                     |                                                                              |                                                                                |
| 7.11 | Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers, and Equity Shares retained by Ushaben Savjibhai Patel (Selling Promoter Shareholder 2))                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
|      | Particulars                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Pre-Offer<br>(Pre-Preferential Issue of Equity Shares Paid-Up Share Capital)                                                                                                                                                                            | Post-Offer<br>(Post-Preferential Issue of Equity Shares Paid-Up Share Capital)                             | Pre-Offer<br>(Pre-Preferential Issue of Equity Shares Paid-Up Share Capital) | Post-Offer<br>(Post-Preferential Issue of Equity Shares Paid-Up Share Capital) |
| a)   | Number of Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 24,35,000                                                                                                                                                                                                                                               | 44,62,700                                                                                                  | 1,57,35,000                                                                  | 1,40,80,641                                                                    |
| b)   | % of Voting Share Capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 29.14%                                                                                                                                                                                                                                                  | 10.29%                                                                                                     | 36.29%                                                                       | 32.48%                                                                         |
| 8.   | The Acquirers accept full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
| 9.   | The Acquirers will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22(1), and 22(3) of the SEBI (SAST) Regulations and will make an application for reclassification of themselves as the promoters of the Target Company, in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('SEBI (LODR) Regulations'). |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |
| 10.  | A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com and the registered office of the Target Company.                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                         |                                                                                                            |                                                                              |                                                                                |

ISSUED BY MANAGER TO THE OFFER

**DIGGI CORPORATE ADVISORS****MANAGER TO THE OFFER****Diggi Corporate Advisors Private Limited**

1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai - 400063, Maharashtra, India

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Contact Number: +91 98676 93581

Email Address: openoffer@diggiadvisors.com

Investor grievance Email Address: info@diggiadvisors.com

For and on behalf of all the Acquirers

Sd/-

Mr. Pintu Kanjibhai Kalavadia

(Acquirer 1)

Date: Thursday, August 06, 2026

Place: Mumbai