

# POST OFFER ADVERTISEMENT

**B. P. CAPITAL LIMITED ("BPCL" or "Target Company")**

**Registered Office: 702, Arunachal Building, 19 Barakhamba Road, Connaught Place,  
New Delhi - 110001; Tel No.: 011-43571042,**

**Open Offer for acquisition of 7,83,068 Equity Shares from shareholders of the Target Company by  
M/s. Symbolic Inframart Private Limited (Hereinafter referred to as "Acquirer") along with  
Mr. Ramesh Kumar Gupta and Mr. Vijay Aggarwal (Hereinafter collectively referred to as "PACs")**

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, on behalf of **M/s. Symbolic Inframart Private Limited** (Hereinafter referred to as "Acquirer") along with **Mr. Ramesh Kumar Gupta** and **Mr. Vijay Aggarwal** (Hereinafter collectively referred to as "PACs") in connection with the offer made by the Acquirer along with PACs, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on June 02, 2015, Tuesday in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Mahanayak (Marathi) (Mumbai Edition).

| 1.      | <b>Name of the Target Company</b>                                                                                                              | M/s. B. P. Capital Limited                                                                                                                                                                |                   |                                    |
|---------|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|------------------------------------|
| 2.      | <b>Name of the Acquirer along with PACs</b>                                                                                                    | M/s. Symbolic Inframart Private Limited (Hereinafter referred to as "Acquirer") along with Mr. Ramesh Kumar Gupta and Mr. Vijay Aggarwal (Hereinafter collectively referred to as "PACs") |                   |                                    |
| 3.      | <b>Name of the Manager to the Offer</b>                                                                                                        | M/s. Corporate Professionals Capital Private Limited                                                                                                                                      |                   |                                    |
| 4.      | <b>Name of the Registrar to the Offer</b>                                                                                                      | M/s. Beetal Financial and Computer Services Private Limited                                                                                                                               |                   |                                    |
| 5.      | <b>Offer Details</b>                                                                                                                           |                                                                                                                                                                                           |                   |                                    |
| a.      | <b>Date of Opening of the Offer</b>                                                                                                            | September 15, 2015, Tuesday                                                                                                                                                               |                   |                                    |
| b.      | <b>Date of Closure of the Offer</b>                                                                                                            | September 30, 2015, Wednesday                                                                                                                                                             |                   |                                    |
| 6.      | <b>Date of Payment of Consideration</b>                                                                                                        | October 10, 2015, Saturday                                                                                                                                                                |                   |                                    |
| 7.      | <b>Details of Acquisition</b>                                                                                                                  |                                                                                                                                                                                           |                   |                                    |
| Sl. No. | Particulars                                                                                                                                    | Proposed in the Offer Document                                                                                                                                                            |                   | Actuals                            |
| 7.1     | Offer Price                                                                                                                                    | Rs. 10.00/- per equity share                                                                                                                                                              |                   | Rs. 10.00/- per equity share       |
| 7.2     | Aggregate number of shares tendered                                                                                                            | 7,83,068 Equity Shares                                                                                                                                                                    |                   | 6,700 Equity Shares                |
| 7.3     | Aggregate number of shares accepted                                                                                                            | 7,83,068 Equity Shares                                                                                                                                                                    |                   | 6,200 Equity Shares                |
| 7.4     | Size of the Offer (Number of shares multiplied by offer price per share)                                                                       | Rs. 78,30,680/-                                                                                                                                                                           |                   | Rs. 62,000/-                       |
| 7.5     | Shareholding of the Acquirer and PACs before Agreements/Public Announcement (No. & %)                                                          | Nil                                                                                                                                                                                       |                   | Nil                                |
| 7.6     | Shares Acquired by way of Agreements<br>• Number<br>• % of Fully Diluted Equity Share Capital                                                  | 4,24,400 Equity Shares<br>(14.09%)                                                                                                                                                        |                   | 4,24,400 Equity Shares<br>(14.09%) |
| 7.7     | Shares Acquired by way of Open Offer<br>• Number<br>• % of Fully Diluted Equity Share Capital                                                  | 7,83,068 Equity Shares<br>(26.00%)                                                                                                                                                        |                   | 6,200 Equity Shares<br>(0.21%)     |
| 7.8     | Shares acquired after Detailed Public Statement<br>• Number of shares acquired<br>• Price of the shares acquired<br>• % of the shares acquired | Nil                                                                                                                                                                                       |                   | Nil                                |
| 7.9     | Post offer share holding of Acquirer and PACs<br>• Number<br>• % of Fully Diluted Equity Share Capital                                         | 12,07,468 Equity Shares<br>(40.09%)                                                                                                                                                       |                   | 4,30,600 Equity Shares<br>(14.30%) |
| 7.10    | Pre & Post offer shareholding of the Public<br>• Number<br>• % of Fully Diluted Equity Share Capital                                           | <b>Pre offer</b>                                                                                                                                                                          | <b>Post offer</b> | <b>Pre offer</b>                   |
|         |                                                                                                                                                | 25,87,400                                                                                                                                                                                 | 18,04,332         | 25,87,400                          |
|         |                                                                                                                                                | 85.91                                                                                                                                                                                     | 59.91             | 85.91                              |

## Note:

The Acquirer along with its Person Acting in Concerts severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at [www.sebi.gov.in](http://www.sebi.gov.in); BSE website at [www.bseindia.com](http://www.bseindia.com); website of Manager to the Offer [www.corporateprofessionals.com](http://www.corporateprofessionals.com) and at the registered office of the Target Company i.e. 702, Arunachal Building, 19 Barakhamba Road, Connaught Place, New Delhi - 110001;

Issued by Manager to the Offer

 **Corporate Professionals**  
WHERE EXCELLENCE IS LAW  
CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED  
D-28, South Extn. Part 1, New Delhi - 110 049  
Contact Person: Mr. Manoj Kumar  
Ph.: 91-11-40622228, Fax: 91-11-40622201  
Email: [manoj@indiapcp.com](mailto:manoj@indiapcp.com)  
SEBI Regn. No: INM000011435

On behalf of Acquirer along with PACs

For Symbolic Inframart Private Limited

(Sandeep Kumar)

Sd/-  
(Ramesh Kumar Gupta)

Sd/-  
(Vijay Aggarwal)

Place: New Delhi

Date: October 14, 2015