

FORTIS HEALTHCARE LIMITED

Registered Office: Fortis Hospital, Sector- 62, Phase - VIII, Mohali, Punjab - 160062, India;
Tel. No.: +91 172 5096001; Fax No.: +91 172 5096221; CIN: L85110PB1996PLC045933; Website: www.fortishealthcare.com

This announcement ("Announcement") is being issued by HSBC Securities and Capital Markets (India) Private Limited, HDFC Bank Limited, Citigroup Global Markets India Private Limited and Deutsche Equities India Private Limited, the joint managers to the Open Offer ("Managers to the Offer"), for and on behalf of Northern TK Venture Pte. Ltd. ("Acquirer"), together with IHH Healthcare Berhad ("PAC 1") and Parkway Pantai Limited ("PAC 2") (collectively referred to as the "PACs"), in their capacity as the persons acting in concert with the Acquirer in respect of the mandatory open offer ("Open Offer" or "Offer") to acquire up to 197,025,660 (One hundred and ninety seven million, twenty five thousand, six hundred and sixty only) fully paid up equity shares of INR 10 (Rupees ten only) each ("Equity Shares") representing 26% (Twenty six percent) of the Expanded Voting Share Capital of Fortis Healthcare Limited ("Target Company") from the Equity Shareholders of the Target Company, at a price of INR 170 (Rupees One hundred and seventy only) per Equity Share, in terms of the Securities And Exchange Board of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

This Announcement should be read in continuation of, and in conjunction with the Public Announcement dated July 13, 2018 ("PA"), Detailed Public Statement published on July 20, 2018 ("DPS"), Corrigendum to DPS published on August 17, 2018 ("Corrigendum"), and the Letter of Offer dated December 5, 2018 ("LOF"). Capitalised terms used but not defined in this Announcement shall have the meaning assigned to such terms in the LOF.

The Equity Shareholders are requested to note that, on December 14, 2018, the Honorable Supreme Court of India has passed an order in the matter of *Mr. Vinay Prakash Singh v. Sameer Gehlaut & Ors.*, whereby they have issued the following direction: "Status quo with regard to sale of the controlling stake in Fortis Healthcare to Malaysian IHH Healthcare Berhad be maintained". In light of the above, the Acquirer and PACs will not be able to proceed with the Open Offer as per the timeline set out in the "Schedule of Major Activities of the Offer" contained in page 3 of the LOF. Once further order(s)/ clarification(s)/ direction(s) are issued by the Honorable Supreme Court of India and/ or SEBI, the Acquirer and PACs will decide on the next steps and the Equity Shareholders will be intimated accordingly.

Issued on behalf of the Acquirer and the PACs by the Managers to the Offer



HSBC Securities and Capital Markets (India) Private Limited
6th floor, 52/60, M.G Road, Fort, Mumbai 400 001, India
Tel: +91 22 2268 1560
Fax: +91 22 6653 6207
E-mail: fortis.openoffer@hbsc.co.in
Contact Person: Ms. Tanvi Jain
SEBI Registration Number: INM000010353



HDFC Bank Limited
Unit No 401 & 402 4th floor, Tower B,
Peninsula Business Park, Lower Parel,
Mumbai -400013
Tel: + 91 22 3395 8211; Fax: +91 22 3078 8584
E-mail: fortis.openoffer@hdfcbank.com
Contact Person: Ashwani Tandon
SEBI Registration Number: INM000011252



Citigroup Global Markets India Private Limited
1202, 12th Floor, First International Financial Centre,
G-Block, Bandra-Kurla Complex, Bandra East, Mumbai 400098;
Tel: +91-22-61759999; Fax: +91-22-61759898
E-mail: fortis.openoffer@citigroup.com; Contact Person: Nayan Goyal
SEBI Registration Number: INM000010718



Deutsche Equities India Private Limited
The Capital, 14th Floor, C-70, G Block,
Bandra Kurla complex, Mumbai - 400 051, India
Tel: +91 22 7180 4444 ; Fax: +91 22 7180 4199
E-mail: fortis.openoffer@db.com
Contact Persons: Mr Muffazal Arsiwalla / Mr Vivek Pabari
SEBI Registration Number: INM000010833

Registrar to the Open Offer



Link Intime India Private Limited
C-101, 247 Park, L.B.S Marg, Vikhroli West, Mumbai 400 083 ; Tel: +91-22-4918 6200; Fax: +91-22-4918 6195;
Email: fortis.offer@linkintime.co.in; Contact Person: Sumeet Deshpande; SEBI Registration No.: INR000004058

Place: Mumbai
Date: December 15, 2018