

ENBEE TRADE & FINANCE LIMITED

(CIN:L50100MH1985PLC036945)

Registered Office: Imambada Road, Nagpur, Maharashtra-440018, India.

Tel: 0712-2720071-80; Fax: 0712-2728050; Email: cs@bajajngp.com; Website: www.enbeetrade.com

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited (the "Manager to the Offer"), on behalf of Mr. Amar Gala ("Acquirer"), in connection with the offer made by the Acquirer, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Regulations"). The Detailed Public Statement with respect to the aforementioned offer was published on April 24, 2015 in Financial Express (English), Jansatta (Hindi), Mumbai Tarun Bharat (Marathi) and Daily Mahasagar (Registered Office). Subsequently, corrigendum to DPS was published on December 04, 2015 ("Corrigendum") in the same newspapers in which the DPS was published.

1. Name of the Target Company : Enbee Trade & Finance Limited
2. Name of the Acquirer : Mr. Amar Gala
3. Name of the Manager to the Offer : Saffron Capital Advisors Private Limited
4. Name of the Registrar to the Offer : Adroit Corporate Services Private Limited
5. Offer Details :
 - a. Date of Opening of the Offer : December 09, 2015
 - b. Date of Closure of the Offer : December 22, 2015
6. Date of Payment of Consideration : December 28, 2015
7. Details of Acquisition :

S. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 50/-	₹ 50/-
7.2	Aggregate number of shares tendered	94,913	6,916
7.3	Aggregate number of shares accepted	94,913	6,916
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 47,45,650	₹ 3,45,800
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement (No. & %)	Nil	Nil
7.6	Shares proposed to be acquired by way of Agreement ("Sale Shares") • Number • % of Fully Diluted Equity Share Capital	58,200 15.94%	58,200 15.94%
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	94,913 26.00%	6,916 1.89%
7.8	Shares acquired after Detailed Public Statement Pursuant to Preferential Allotment:- • Number of shares acquired • Price of the shares acquired • % of the shares acquired ₹1,20,050 equity shares were allotted to the Acquirer on June 04, 2015 pursuant to the preferential allotment made in accordance with chapter VII of the extant SEBI (CDR) Regulations, 2009. These equity shares are yet to be listed on BSE.	\$1,20,050 ₹ 50/- 32.88%	\$1,20,050 ₹ 50/- 32.88%
	Pursuant to Consummation of SPA:- • Number of shares acquired • Price of the shares acquired • % of the shares acquired ₹58,200 equity shares were transferred to the Acquirer on July 07, 2015, pursuant to the consummation of the SPA. These equity shares are yet to be listed on BSE.	\$58,200 ₹ 5/- 15.94%	\$58,200 ₹ 5/- 15.94%
7.9	Post offer shareholding of Acquirer • Number • % of Fully Diluted Equity Share Capital	2,73,163 74.83%	1,85,166 50.72%
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre:- 1,86,800, 76.24% Post:- 97,887, 25.17%	Pre:- 1,86,800, 76.24% Post:- 1,79,884, 49.28%

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company. All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the offer document.

Issued by the Manager to the Offer on behalf of the Acquirer



SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

Company Identification Number: U67120MH2007PTC166711

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Email id: openoffers@saffronadvisor.com; Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211

Contact Person: Amit Wagle

Date: December 30, 2015

Place: Mumbai