

POST OFFER ADVERTISEMENT

M/S. EURO FINMART LIMITED ("EFL" /"TARGET COMPANY"/"TC")

Registered Office: 291, Anarkali Complex, Jhandewalan Extension, New Delhi- 110 055,

Phone No. 011-41540028, Fax No. 011-41540028, Email id: investor@eurofin.in

Post Offer Advertisement under Regulation 18 (12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Open Offer for Acquisition of 12,60,500 Equity Shares from the Shareholders of Euro Finmart Limited, (Target Company) by Mr. Alok Kumar Agarwal, Acquirer

1. This Post Offer Advertisement is being issued by Comfort Securities Limited, (Manager to the Offer), on behalf of Mr. Alok Kumar Agarwal in connection with the offer made by the Acquirer, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made as per the following :

Name of the Newspaper	Language	Editions	Date of Publication
Business Standard	English	Kolkata, Delhi, Mumbai, Bhubhaneshwar and Kochi.	31st August, 2012
Business Standard	English	Ahmedabad, Pune, Luknow, Chandigarh, Bangalore, Chennai and Hyderabad.	1st September, 2012
Business Standard	Hindi	All Editions	1st September, 2012
Mumbai Lakshadeep	Marathi	Mumbai	31st August, 2012

Note: Due to technical reasons of publication i.e Business Standard the DPS was published on 31st August 2012 and on 1st September 2012 as above.

1. Name of the Target Company

:

M/s. Euro Finmart Limited
2. Name of the Acquirer(s) and PAC

:

Mr. Alok Kumar Agarwal
3. Name of the Manager to the Offer

:

M/s. Comfort Securities Limited
4. Name of the Registrar to the Offer:

:

System Support Services
5. Offer Details :
- a. Date of Opening of the Offer

:

5th November 2012, Monday
- b. Date of Closure of the Offer

:

20th November 2012, Tuesday
6. Date of Payment of Consideration

:

29th November, Thursday
7. Details of Acquisition

Sl. No.	Particulars	Proposed in the Offer Document				Actuals			
7.1	Offer Price	Rs. 30/- per Equity share				Rs.30/- per Equity share			
7.2	Aggregate number of shares tendered	12,60,500				746			
7.3	Aggregate number of shares accepted	12,60,500				704			
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	3,78,15,000/-				21,120/-			
7.5	Shareholding of the Acquirers & PACs before Agreements/Public Announcement (No. & %)	78,810* 1.63%				78,810* 1.63%			
7.6	Shares Acquired by way of Agreements * Number * % of Fully Diluted Equity Share Capital	76,550 1.58%				76,550 1.58%			
7.7	Shares Acquired by way of Open Offer * Number * % of Fully Diluted Equity Share Capital	12,60,500 26.00%				704 0.014%			
7.8	Shares acquired after Detailed Public Statement * Number of shares acquired * Price of the shares acquired * % of the shares acquired	NA				NA			
7.9	Post offer share holding of Acquirer * Number * % of Fully Diluted Equity Share Capital	14,15,860 29.21%				1,56,064 3.22%			
7.10	Pre & Post offer shareholding of the Public	Pre-Offer		Post-Offer		Pre-Offer		Post-Offer	
	* Number	4739255	97.76%	3432045	70.79%	4739255	97.76%	4691841	96.78%
	* % of Fully Diluted Equity Share Capital								

- * M/s. Alankit Associates Private Limited is holding 78,810 Equity Shares (1.63%) in EFL. Mr. Alok Kumar Agarwal (Acquirer) is the Promoter as well as the Director of M/s. Alankit Associates Private Limited. Further, M/s. Alankit Associates Private Limited is not a Person Acting in Concert (PAC) for the said Open Offer.
8. The Acquirer accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI i.e www.sebi.gov.in, Delhi Stock Exchange Limited website at www.dseindia.com and Bombay Stock Exchange Limited website at www.bseindia.com, where the shares of the Target Company is listed and at the registered office of the Target Company i.e Euro Finmart Limited at 291, Anarkali Complex, Jhandewalan Extension, New Delhi- 110 055
10. Issued by Manager to the Offer on behalf of Mr. Alok Kumar Agarwal



COMFORT SECURITIES LIMITED

SEBI Registration No. INM 000011328

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Contact Person: Ms. Mayuri Thakkar.

Email: mayurithakkar@comfortsecurities.co.in

Website: www.comfortsecurities.co.in

Place: Mumbai

Date: 29.11.2012