

**CORRIGENDUM TO PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF
EXIM FINANCE LIMITED ("EFL")**

(Regd. Office: 15, Chittaranjan Avenue, Ground Floor, Left Wing, Kolkata-700 072)

Further to the Public Announcement ("PA") dated February 03, 2006 to the shareholders of EFL issued by Ashika Capital Ltd. on behalf of the Acquirers, Sri Rajkumar Ladha, Sri Giriraj Ladha and Sri Omprakash Ladha, the shareholders are requested to kindly note the following:

- ♦ The Revised Schedule of Activities pertaining to the Offer is as under:

Activity	Original Schedule		Revised Schedule	
	Date	Day	Date	Day
Date of Public Announcement	03/02/2006	Friday	03/02/2006	Friday
Specified date (for the purpose of determining the names of shareholders to whom the Letter of Offer will be sent)	03/02/2006	Friday	03/02/2006	Friday
Date by which the Letter of Offer will be despatched to shareholders	17/03/2006	Friday	30/06/2006	Friday
Date of Opening of the Offer	23/03/2006	Thursday	06/07/2006	Thursday
Date of Closing of the Offer	11/04/2006	Tuesday	25/07/2006	Tuesday
Last Date for a Competitive Bid	24/02/2006	Friday	24/02/2006	Friday
Last date for revising the Offer Price / No. of Shares	31/03/2006	Friday	14/07/2006	Friday
Last Date for withdrawal of acceptance by shareholders who have accepted the Offer	06/04/2006	Thursday	20/07/2006	Thursday
Date of communicating rejection / acceptance and payment of consideration for applications accepted.	24/04/2006	Monday	07/08/2006	Monday

- ♦ The shares shall be accepted on proportionate basis.

The Public Announcement (PA) dated 03/02/2006 and this Corrigendum is issued by the Manager to the Offer on behalf of the Acquirers. This Corrigendum to Public Announcement shall be available on SEBI website at www.sebi.gov.in.

All other terms and conditions of the offer remain unchanged. This announcement should be read in conjunction with the Original PA. The terms not defined herein will have the same meaning as defined in Original PA.

The Acquirers accepts full responsibility for the information contained in this Announcement.

Issued by Manager to the Offer on behalf of the Acquirers:



ASHIKA CAPITAL LIMITED

'Trinity', 226/1, A.J.C. Bose Road,

7TH Floor, Kolkata-700 020

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Email: astha@ashikagroup.com

Place: Kolkata

Date: 15/06/2006