

GENUS PRIME INFRA LIMITED

(Formerly Known as Gulshan Chemfill Ltd.)

Registered Office : 9th K. M. Jansath Road, Muzaffarnagar, Uttar Pradesh -251001, INDIA

Tel. : 91-131-3295880, 3295888 Fax : 91-131-2661678 E-mail : genusprime@gmail.com Website : www.gulshanindia.com

This Post Offer Public Announcement is being issued by Mefcom Capital Markets Limited ("Manager to the Offer") on behalf of the Acquirer, Genus Paper Products Limited, having registered office at Village Aghwanpur, Kanth Road, District-Moradabad, Uttar Pradesh-244001 (Referred to as the "Acquirer"), in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 1997 and subsequent amendments thereto.

This Announcement is in continuation of and should be read in conjunction with the Public Announcement published on September 03, 2010 and the Corrigendum to the Public Announcement published on October 20, 2010 and Letter of Offer dated October 20, 2010.

1. Name of the Target Company:- Genus Prime Infra Limited
2. Name of Acquirer:- Genus Paper Products Limited
3. Name of Manager to the Offer:- **Mefcom Capital Markets Limited**
4. Name of Registrar to the offer:- Alankit Assignments Limited
5. **Offer Details**
- 5.1 Date of Opening of the Offer:- Wednesday, 27.10.2010
- 5.2 Date of Closure of the Offer:- Monday, 15.11.2010

Details of the Acquisition:-

S. No.	Item	Proposed in the Offer Document		Actual	
1.	Offer Price	Rs. 8.00		Rs. 8.00	
2.	Shareholding of Acquirer before MOU/ PA/ Preferential allotment	No. of Shares	%	No. of Shares	%
		Nil	-	Nil	-
3.	Shares agreed to acquire by way of SPA	No. of Shares	%	No. of Shares	%
		80,22,826	57.01	80,22,826	57.01
4.	Shares acquired in the open Offer	No. of Shares	%	No. of Shares	%
		28,14,700	20	6,000	0.0426
5.	Size of the Open Offer (Number of Share multiplied by Offer Price per share)	Rs. 2,25,17,600		Rs. 48,000	
6.	Shares acquired after PA but before 7 working days prior to closure date:-				
6.1	Price of the Share Acquired	Nil		Nil	
6.2	No. of Share Acquired	Nil		Nil	
6.3	% of Share acquired	Nil		Nil	
7.	Post Offer shareholding of acquirer	No. of Shares	%	No. of Shares	%
		10837526	77.00	8028826	57.05
8.	Pre and Post Offer shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer
		4085374	1270674	4085374	4079374
		29.03	9.03	29.03	28.99

9. Status of the Escrow Account, whether released or not: **Released**

10. Payment of Interest to the shareholders, if any: Nil

11. Status of Investors complaints received, if any: Nil

Public Announcement, Corrigendum to Public Announcement and this Post Offer Public Announcement would also be available on SEBI website at www.sebi.gov.in. Eligible persons to the offer may also download a copy of the letter and Acceptance cum Withdrawal Form which will be available on SEBI website.

Acquirer accepts full responsibility for the information contained in this Post Offer Public Announcement and also for the obligations of the Acquirer under the Regulations.

Issued by Manager to the Offer on behalf of the Acquirer i.e. Genus Paper Products Limited

MANAGER TO THE OFFER

Mefcom Capital Markets Limited

Reg off.: 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110019

Phone: 011-46500500, Fax No: 011- 46500550

SEBI Regn. No.- MB/INM000000016

Website: www.mefcom.in

Contact Person: **Mr. Anand Srivastava**

E-mail: anand@mefcom.in

Date: 8th December, 2010

Place: New Delhi

CONCEPT