

POST OFFER PUBLIC ANNOUNCEMENT TO THE EQUITY SHAREHOLDERS OF GEOJIT FINANCIAL SERVICES LIMITED

Registered Office: 5th Floor, Finance Towers, Kaloor, Kochi - 682017

This Post Offer Announcement ("Post Offer Announcement") is issued by Ambit Corporate Finance Private Limited as the Manager to the Offer on behalf of BNP Paribas SA ("BNPP" or the "Acquirer") to the shareholders of Geojit Financial Services Limited (the "Target Company") regarding the Offer. This Post Offer Announcement is in continuation of, and should be read in conjunction with the Letter of Offer dated December 12, 2008 and the Public Announcement dated March 16, 2007 (the "PA") together with the subsequent corrigenda to the PA published on April 25, 2007, June 13, 2008, October 1, 2008 & December 17, 2008. The terms used, but not defined in this Post Offer Announcement, will have the same meaning assigned to them in the other announcements referred above and the Letter of Offer.

The Offer details are as under:

1.	Name of the Target Company	Geojit Financial Services Limited
2.	Name of Acquirer	BNP Paribas SA
3.	Name of Manager to the Offer	Ambit Corporate Finance Private Limited
4.	Name of Registrar to the Offer	Mondkar Computers Private Limited
5.	Offer Details Date of publication of the PA Date of opening of the Offer Date of closure of the Offer Date of dispatch of consideration	Friday, March 16, 2007 Monday, December 22, 2008 Saturday, January 10, 2009 Friday, January 23, 2009

6. Details of the acquisition

Details of the acquisition:					
Sr. No.	Item	Proposed in the Offer document (A)		Actual (B)	
I	Offer Price	Rs. 27.50 per Share		Rs. 27.50 per Share	
II	Share holding of Acquirer (Number & %) before PA	Nil		Nil	
III	Shares acquired by way of MOU or market purchases (Number & %)	Preferential allotment of 5,68,04,870 Shares (25.43%) and 2,28,26,300 warrants, each convertible into 1 Share.		5,68,04,870 Shares through preferential allotment (25.43%) and 1,39,10,514 Shares (6.23%) which were acquired pursuant to exercise of warrants once the Offer response was available.	
IV	Shares acquired in the Offer (Number & %)	4,67,21,514 Shares (20.91%)		59,73,575 Shares (2.67%)	
V	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 128,48,41,635 (assuming full acceptance)		Rs. 16,42,73,312.50	
VI	Shares acquired after PA but before 7 working days prior to closure date, if any (Number & %)	No Shares were acquired during this period.			
VII	Post offer share holding of Acquirer after the acceptance of validly tendered Shares (Number & %) (II+III+IV+VI)	10,35,26,384 Shares (49.12%) ^		7,66,88,959 Shares (34.33%)	
VIII	Pre & Post offer share holding of Public (Number & %)	Pre offer 8,35,79,240 Shares (37.41%)	Post offer 4,16,48,126 Shares (18.64%)	Pre offer 8,35,79,240 Shares (37.41%)	Post offer 8,11,16,145 Shares (36.31%)

^ Calculated assuming full acceptance of the Offer and no conversion of warrants.

All percentages in the above table, except the figure at VII A, are calculated taking into account the paid up Share capital of Target Company, as on date which is 22,34,11,864 Shares. This includes 1,39,10,514 Shares allotted to BNP Paribas SA pursuant to conversion of warrants.

- Escrow Account will be released shortly.
- No interest was required to be paid to the shareholders of the Target Company.
- There are no pending complaints regarding the Offer as on date.
- The Registrar to the Offer is Mondkar Computers Private Limited, 21, Shakil Nivas, Opp. Satya Sai Baba Temple, Mahakali Caves Road, Andheri (E), Mumbai 400 093, Tel: +91-22-28207201 / +91-22- 28207203 Fax: +91-22-28207207, Email: info@mondkarcomputers.com, Contact Person: Ravindra Utekar
- This Post Offer Announcement would be available on the SEBI website <http://www.sebi.gov.in>

BNP Paribas SA accepts full responsibility for the information contained in this Public Announcement and also for fulfilling its obligations as laid down in the SEBI Takeover Code.

Issued by the Manager to the Offer:



Ambit Corporate Finance Private Limited
Ambit House, 449, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013
Tel. No: (022) 39821819; Fax No: (022) 39823020
Email: gfsloopenoffer@ambitpte.com;
Contact Person: Chitrang Gandhi / Astha Singhania

On Behalf of



BNP Paribas SA
16, Bd des Italiens - 75009
Paris, France

Date: February 2, 2009
Place: Mumbai