

CASH OFFER OF RS. 20.00 PER SHARE FOR ACQUISITION OF UPTO 9,72,173 EQUITY SHARES FROM SHAREHOLDERS / BENEFICIAL OWNERS ("OFFER")

As per the audited accounts of Aditi for the year ended March 31, 2007, the financials of the Company are (a) Total Income Rs. 56.26 lakhs, (b) Total Expenditure Rs. 7.11 lakhs, (c) Net profit after tax and prior period adjustments Rs. 42.46 lakhs, (d) Paid up equity share capital Rs. 1.00 lakh, (e) Reserves and Surplus (Net of Deferred Revenue

Depository	NSDL
Depository Participant / DP	HDFC Bank Ltd
Client ID	23092365
DP ID	IN301151
ISIN	INE 393 A0 1011

Issued by the Manager to the Offer on behalf of the Acquirers viz (i) Aarti Management Consultancy Private Limited, 2nd Floor, 16, Alli Chambers, Nagindas Master Road, Fort, Mumbai 400 001; (ii) Aditi Management Consultancy Private Limited, 2nd Floor, 16, Alli Chambers, Nagindas Master Road, Fort, Mumbai 400 001 and (iii) Anjoss Trading Company Private Limited, 2nd Floor, 16, Alli Chambers, Nagindas Master Road, Fort, Mumbai 400 001.

Place: Mumbai Date: November 28, 2007