

FRASER AND COMPANY LIMITED

(CIN:L51100MH1917PLC272418)

("FACL" /TARGET COMPANY"/"TC")

Registered Office:B-10, Divya Smit CHS Ltd, Gaurav Garden Complex, Opp. Gaurav Jamuna Building, Bunder Pakhadi Road, Kandivali West, Mumbai – 400067 Phone No. +91-22-2868 6735
Email:fraseracp@gmail.com; Website: www.fraserindia.co.in

Open offer for acquisition of 21,11,278 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company by Mr. Omkar Rajkumar Shivhare (Acquirer-1), Mrs. Yogeeta Rajkumar Shivhare (Acquirer-2) and M/s. Ekadanta Genex Private Limited (Acquirer-3)

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Business Standard (English Daily) all editions, Business Standard (Hindi Daily) all editions and Mumbai Lakshadeep (Marathi Daily) on 18th November, 2020.

1. Name of the Target Company : Fraser And Company Limited
2. Name of the Acquirers : Mr. Omkar Rajkumar Shivhare, Mrs. Yogeeta Rajkumar Shivhare & M/s. Ekadanta Genex Private Limited
3. Name of the Manager to the offer : Navigant Corporate Advisors Limited
4. Name of the Register to the offer : Purvasharegistry (India) Private Limited
5. Offer details
 - a) Date of Opening of the Offer : Friday, 08.01.2021
 - b) Date of the Closing of the offer : Thursday, 21.01.2021
6. Date of Payment of Consideration : 28.01.2021
7. Details of the Acquisition :

Sl. No.	Particulars	Proposed in the Offer Document		Actual	
7.1	Offer Price	Rs. 6 per Equity Share		Rs. 6 per Equity Share	
7.2	Aggregate number of Shares tendered	21,11,278		4,51,590	
7.3	Aggregate number of Shares accepted	21,11,278		4,51,590	
7.4	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 1,26,67,668		Rs. 27,09,540	
7.5	Shareholding of the Acquirer and PAC before Share Purchase Agreements (SPAs) and Public Announcement (No.& %)	18,37,397 (22.63%)		18,37,397 (22.63%)	
7.6	Shares Acquired by way of Share Purchase Agreements (SPA) • Number • % Fully Diluted Equity Share Capital	Nil (Nil%)		Nil (Nil%)	
7.7	Shares Acquired by way of Open offer • Number • % Fully Diluted Equity Share Capital	21,11,278 (26.00%)		4,51,590 (5.56%)	
7.8	Shares Acquired after detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Not Applicable		Not Applicable	
7.9	Post offer Shareholding of Acquirer and PAC • Number • Fully Diluted Equity Share Capital	39,48,675 (48.63%)		22,88,987 (28.19%)	
7.10	Pre and Post Offer Shareholding of Public Shareholders • Number • % Fully Diluted Equity Share Capital	Pre-Offer 62,82,903 (77.37%)	Post-Offer 41,71,625 (51.37%)	Pre-Offer 62,82,903 (77.37%)	Post-Offer 58,31,313 (71.81%)

8. The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.

9. A copy of this Post Offer Advertisement will be available on the website of SEBI.

10.Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 30.12.2020.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS
MR. OMKAR RAJKUMAR SHIVHARE,MRS. YOGEEETA RAJKUMAR SHIVHARE AND
M/S. EKADANTA GENEX PRIVATE LIMITED



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Andheri East, Mumbai-400 059 Tel No. +91-22-4120 4837

Email Id:navigant@navigantcorp.com Website: www.navigantcorp.com

SEBI Registration Number: INM000012243

Contact Person: Mr. Sarthak Vijlani

Place: Mumbai
Date: 28.01.2021