

o % of Fully Diluted Equity Share Capital	Post: 13,16,000; 42.31%	Post: 21,22,100; 66.34%
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* Immediate relatives of the Acquirers hold 95,000 equity shares of the Target Company.

8. The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer.

Issued by the Manager to the Offer on behalf of the Acquirers

SAFFRON

..... *energising ideas*

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

Corporate Identification Number : U67120MH2007PTC166711

605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India

Tel. No.: +91 22 4082 0914/915, **Fax No.:** +91 22 4082 0999

Email id: openoffers@safronadvisor.com, **Website:** www.safronadvisor.com

Investor grievance : investorgrievance@safronadvisor.com

SEBI Registration Number : INM 000011211

Validity of Registration : Permanent

Contact Person : Amit Wagle / Gaurav Khandelwal

ACQUIRER 1	ACQUIRER 2
2/1A, Justice Dwarka Nath Road, L R Sarani, Kolkata -700020, West Bengal, India Sd/-	2/1A, Justice Dwarka Nath Road, L R Sarani, Kolkata -700020, West Bengal, India Sd/-

Place : Kolkata

Date : January 28, 2021

Lakhs except per share data)		
Consolidated Nine Months ended	Consolidated Year ended	
2020	31-03-2020	31-03-2020
Unaudited	Audited	
77	23,410.35	31,239.26
57	6,030.46	6,534.71
57	6,030.46	6,534.71
48	4,728.42	5,147.59
35	4,723.18	5,119.60
00	660.00	660.00
		60,806.52
62	70.92	77.28
62	70.92	77.28
62	70.92	77.28
62	70.92	77.28

Proposed

Yrs	Quarter	Year
1	31/12/19	31/03/20
2	4/20	6/22
3	1/18	3/19
4	1/18	3/19
5	8/19	2/22
6	8/2	2/22
7	8/3	2/28
8	2/27	2/27
9		1/95
10	3/8	1/8
11	3/8	1/8

Use and Occupancy

Financing Company Limited

(in Crores)

Assets

Land	Block
Freehold Land at Village- Kesla, Teh- Itarsi, Distt: Hoshangabad, Near Taku Forest Depo, NH 69 (Total Area 77.92 Acres)	A
Factory Building	B
Under Construction Factory Building at Village - Kesla, Near Taku Forest Depo, NH 69, Teh- Itarsi, Distt: Hoshangabad, Madhya Pradesh-461111	
Plant and Machinery	C
Plant & Machinery at Village- Kesla, Near Taku Forest Depo, NH 69, Teh- Itarsi, Distt: Hoshangabad, Madhya Pradesh-461111	
Workshop	D
Workshop at Village - Kesla, Near Taku Forest Depo, NH 69, Teh- Itarsi, Distt: Hoshangabad, Madhya Pradesh-461111	

Mode of Sale	In a Sump Sale
Reserve Price (In Rs.)	20,79,10,073/-
EMD Amount (In Rs.)	2,07,91,007/-
Incremental Value (In Rs.)	1000000/-

Terms and Condition of the E-auction are as under

- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "NON RECOURSE BASIS" through approved service provider M/S E-Procurement Technologies Limited (Auction Tiger).
- The intending bidders, prior to submitting their bid, should make their independent inquiries and inspect the assets at their own expenses and satisfy themselves.
- The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration & Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://ncltauction.auctiontiger.net>. For E-Auction details, contact Mr. Praveen Kumar Thevar at 9722778828, praveen.thevar@auctiontiger.net/support@auctiontiger.net. Or Liquidator. Interested bidders are requested to visit the abovementioned websites and submit a bid.

Sd/-
Amresh Shukla
Liquidator of Goel Agrigreen Fields Private Limited (in Liquidation)
IBBI Reg. No. IBBI/PA-001/IP-P00120/2017-18/10255

Address: F-05, Jaideep Complex, 112, Zone-II, M.P. Nagar, BHOPAL- 462011

Date: 29.01.2021
Place: Bhopal

Email: cirp.goelagrigreenfields@gmail.com
Contact No.: +91 9425007441 (Mr. Amresh Shukla)