

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF OMEGA INTERACTIVE TECHNOLOGIES LIMITED

(CIN: L67120MH1994PLC077214)
("OITL" / "TARGET COMPANY"/ "TC")

Registered Office: 402, 4th Floor, Vaastu Darshan, "B" Wing, Azad Road, Andheri (East),
Mumbai 400 069, Maharashtra | **Phone No.** +91-22-6191 9200;

Email id: omegainteractive.technologies@gmail.com; **Website:** www.omegainteractive.net

Open offer for acquisition up to 1,30,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company by Mr. Jayesh Amratlal Shah (hereinafter referred to as "**the Acquirer**").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirer, in connection with the offer made by the Acquirer in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("**SEBI (SAST) Regulation, 2011**").

The Detailed public statement ("**DPS**") pursuant to the Public Announcement ("**PA**") made by the Acquirer has appeared in Financial Express - Indian Daily (all editions); Jansatta - Hindi Daily (all editions) and Mumbai Lakshadeep - Marathi Daily (Mumbai edition) on 11th October, 2022.

1. Name of the Target Company : Omega Interactive Technologies Limited
2. Name of the Acquirer : Mr. Jayesh Shah
3. Name of Manager to the Offer : Navigant Corporate Advisors Limited
4. Name of Registrar to the Offer : Purva Sharegistry (India) Private Limited
5. Offer Details
- a) Date of Opening of the Offer : Wednesday, 14.12.2022
- b) Date of Closing of the Offer : Tuesday, 27.12.2022
6. Date of Payment of Consideration : 02.01.2023
7. Details of the Acquisition

Sr. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	Rs. 20/- per Equity Share		Rs. 20/- per Equity Share	
7.2	Aggregate number of Equity Shares tendered	1,30,000		62,874	
7.3	Aggregate number of Equity Shares accepted	1,30,000		62,874	
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	Rs. 26,00,000		Rs. 12,57,480	
7.5	Shareholding of the Acquirer before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil (Nil)		Nil (Nil)	
7.6	Equity Shares acquired by way of Share Purchase Agreement <ul style="list-style-type: none">Number of Equity Shares% of fully diluted Equity Share capital	42,098 (8.42%)		42,098 (8.42%)	
7.7	Equity Shares acquired by way of Open Offer <ul style="list-style-type: none">Number of Equity Shares% of fully diluted Equity Share capital	1,30,000 (26.00%)		62,874 (12.57%)	
7.8	Equity Shares acquired after the Detailed Public Statement <ul style="list-style-type: none">Number of Equity Shares acquiredPrice of the Equity Shares acquired% of Equity Shares acquired	Not Applicable		Not Applicable	
7.9	Post-Offer shareholding of the Acquirer <ul style="list-style-type: none">Number of Equity Shares% of fully diluted Equity Share capital	1,72,098 (34.42%)		1,04,972 (20.99%)	
7.10	Pre-Offer and Post-Offer shareholding of the Public Shareholders	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
	<ul style="list-style-type: none">Number of Equity Shares% of fully diluted Equity Share capital	4,43,723 (88.74%)	3,13,723 (62.74%)	4,43,723 (88.74%)	3,80,849 (76.17%)

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Target Company.
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 29.11.2022.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER MR. JAYESH AMRATLAL SHAH



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai

Date: January 02, 2023