

**CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT (PA)
MADE ON SATURDAY, NOVEMBER 3, 2007 TO THE SHAREHOLDERS OF**

JATIA FINANCE LIMITED (JFL/Target Company)

Regd. Office: 401, Arcadia Building, 195, NCPA Marg, Nariman Point, Mumbai 400 021

Tel. No. (022) 2283 4838, 2284 3825 **Fax No.** (022) 2285 1085, **E-mail ID:** ramgopal@vsnl.com

Attention of Shareholders/beneficial owners holding Shares in dematerialized form, is invited to the Public Announcement made on November 3, 2007. The following changes in the Schedule of activity, may, please, be noted and acted accordingly.

Activity	Date as per Original PA	Revised
Public Announcement (PA)	Saturday, November 03, 2007	Saturday, November 03, 2007
Corrigendum to PA		Tuesday, March 4, 2008
Specified date	Saturday, November 24, 2007	Saturday, November 24, 2007
Last date for a competitive bid	Saturday, November 24, 2007	Saturday, November 24, 2007
Letter of Offer to be posted to shareholders	Monday, December 17, 2007	Saturday, March 8, 2008
Date of opening of the Offer	Wednesday, December 26, 2007	Wednesday, March 12, 2008
Last date for withdrawing acceptance from the Offer	Wednesday, January 09, 2008	Wednesday, March 26, 2008
Date of closing of the Offer	Monday, January 14, 2008	Monday, March 31, 2008
Last date for revising the Offer price/ number of shares.	Thursday, January 03, 2008	Tuesday, March 18, 2008
Last date of communicating rejection/ acceptance and payment of consideration for applications accepted	Tuesday, January 29, 2008	Tuesday, April 15, 2008

ISSUED BY MANAGER TO THE OFFER

**FEDEX
SECURITIES
LIMITED**



FEDEX SECURITIES LIMITED

SEBI Regn. No. INM 000010163

3rd Floor, Jay Chambers, Service Road,

Adj. Western Express Highway, Vile Parle (East), Mumbai 400 057

Tel. Nos. (022) 26136460/61, **Fax No.** (022) 2618 6966

Contact Person : Shri. R. Ramakrishnan

On behalf of the Acquirers

Shri. Anil Raika & Smt. Ambika Raika

both residing at 1601, Green Ridge, Tower I, Chiku Wadi, 120 Feet Link Road, Borivali (West),
Mumbai 400 092

Shri. Mahesh Saraf & Smt. Sarita Saraf

both residing at B/301, Venus, Behind Aster Tower, Film City Road, Goregaon (East), Mumbai 400 097

Place : Mumbai

Date : March 3, 2008