

JATTASHANKAR INDUSTRIES LIMITED

("JSIL" or "the Target Company" or "TC" or "the Company")

Registered Office: 11, Parasrampur Apartment, Gokuldham, Gen. A.K.Vaidya Marg, Goregaon (E), Mumbai - 400063.

Tel.: 022-2841 4262/ 4264/ 4266, **Fax:** 022-2841 4269; **Email:** info@jsil.com; **Website:** www.jsil.in

Open Offer for Acquisition of 11,40,646 Equity shares representing 26% of the issued, subscribed, paid up and Voting Equity Share Capital of JSIL, at a price of Rs. 3/- (Rupees Three Only) per Fully Paid-up Equity Share of Rs. 10/- each ("Offer Price") payable in Cash by Acquirers.

This Post Offer Advertisement is being issued by Comfort Securities Limited, (Manager to the Offer), on behalf of Mr. Jattashankar Poddar and Mr. Sharad Poddar, Acquirers in connection with the offer made by the Acquirers, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement (DPS) with respect to the aforementioned offer was made on Tuesday, 24th December 2013 in Financial Express (English), Jansatta (Hindi) all editions, and Mumbai Lakshyadeep (Marathi), Mumbai edition.

1. Name of the Target Company : M/s. Jattashankar Industries Limited
2. Name of the Acquirer(s) and PAC : Mr. Jattashankar Poddar and Mr. Sharad Poddar and there are no PAC
3. Name of the Manager to the Offer : M/s. Comfort Securities Limited
4. Name of the Registrar to the Offer: : M/s. Sharex dynamic (India) Pvt. Limited
5. **Offer Details** :
 - a. Date of Opening of the Offer : 20th March 2014, Thursday
 - b. Date of Closure of the Offer : 3rd April 2014, Thursday
 6. Date of Payment of Consideration : 11th April 2014, Friday

7. Details of Acquisition :

No.	Particulars	Proposed in the Offer Document				Actuals			
7.1	Offer Price	Rs. 3/- per fully paid up Equity share of Rs. 10/- each				Rs. 3/- per fully paid up Equity share of Rs. 10/- each			
7.2	Aggregate number of shares tendered	11,40,646				11,34,400			
7.3	Aggregate number of shares accepted	11,40,646				11,33,700			
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	34,21,938/-				34,01,100/-			
7.5	Shareholding of the Acquirers & PACs before Agreements/Public Announcement (No. & %)	9,74,400 22.21%				9,74,400 22.21%			
7.6	Shares Acquired by way of Sale bills/ Agreement • Number • % of Fully Diluted Equity Share Capital	7,33,000 16.71%				7,33,000 16.71%			
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	11,40,646 26.00%				11,33,700 25.84%			
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	NA				NA			
7.9	Post offer share holding of Acquirers • Number • % of Fully Diluted Equity Share Capital	28,48,046 64.92%				28,41,100 64.76%			
7.10	Shareholding of Promoters of Target Company other than Acquirers	4,40,600 10.04%				4,40,600 10.04%			
7.11	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre- Offer	%	Post- Offer	%	Pre- Offer	%	Post- Offer	%
		2972100	67.75%	1098454	25.04%	2972100	67.75%	1105400	25.20%

8. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI i.e www.sebi.gov.in, Delhi Stock Exchange Limited website at www.dseindia.com and BSE Limited website at www.bseindia.com, Ahmedabad Stock exchange Limited website at www.aselindia.com and Madras Stock Exchange Limited website at www.mseindia.in where the shares of the Target Company are listed and at the registered office of the Target Company at 11, Parasrampur Apartment, Gokuldham, Gen A K Vaidya Marg, Goregaon (E), Mumbai – 400063.
10. Issued by Manager to the Offer on behalf of Mr. Jattashankar Poddar and Mr. Sharad Poddar, Acquirers



Comfort Securities Limited

SEBI Registration No. INM 000011328;

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