

POST OFFER PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF KILITCH DRUGS (INDIA) LIMITED (KDIL)

The following announcement is made, by Transwarranty Capital Pvt. Ltd., Managers to the Offer, in compliance with SEBI (Substantial Acquisition of Shares and Takeover Regulations) 1997 and subsequent amendments thereto, furnishing the details subsequent to the Public Announcement (PA) made on Thursday, June 14, 2007 & Corrigendum to PA made on Thursday, August 9, 2007 and on Sunday August 26, 2007 and closure of Open Offer to the Shareholders of KDIL.

1	Name of the Target Company	Kilitch Drugs (India) Limited			
2	Name of the Acquirers, including PACs, if any	Main Acquirer NBZ Pharma Limited PACs Shri. Mukund P Mehta Shri. Paresh P Mehta Shri. Bhavin M Mehta Shri. Prataprai K Mehta			
3	Name of the Manager to the Offer	Transwarranty Capital Pvt. Ltd.			
4	Name of the Registrar to the Offer	Intime Spectrum Registry Ltd.			
5	Date of Opening of the Offer	Friday, August 17, 2007			
6	Date of Closure of the Offer	Wednesday, September 5, 2007			
7	Details of Acquisition	Proposed in Letter of Offer		Actual	
a	Offer Price (Fully paid up)	Rs.47.50		Rs.47.50	
	Partly Paid Up	No party paid Shares			
b	Shareholding of Acquirers prior to Share Purchase Agreement/PA	NIL		NIL	
	Shareholding of PACs prior to Share Purchase Agreement/PA	31,28,893 (44.34%)		31,28,893 (44.34%)	
c	Shares being acquired through Preferential allotment	60,00,000 (45.44%)		60,00,000 (45.44%)	
d	Shares acquired in the Open Offer	26,40,425 (20%)		18,242 (0.14%)	
e	Size of open Offer (No of Shares X Offer price)	Rs.12,54,20,187.50		Rs.8,66,495/-	
f	Shares if any acquired after PA but 7 working days prior to closure of Offer	-		NIL	
	Price of the Shares acquired	-		N A	
	No. of Shares acquired	-		N A	
	% of Shares acquired	-		N A	
g	Post Offer Shareholding of Acquirers including PACs, if any	1,17,69,318 (89.14%)		91,47,135 (69.29)	
h	Pre and Post offer Shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer
	Fully paid Shares	39,28,229	14,32,804	39,28,229	40,54,987
	Partly paid Shares	(55.66%) NIL	(10.86%) NIL	(55.66%) NIL	(30.71%) NIL
8	Date of dispatch of consideration and delay if any.	September 12, 2007, No delay No interest is due and payable			
9	Position of Escrow Account	A Special Account was opened on 11 th September, 2007 with The Federal Bank Ltd, Vile Parle (East), Mumbai towards payment of consideration and the required amount for this was transferred from interest accrued on Escrow and from own sources of Acquirer. Amount held in Escrow Account retained in full in a new Escrow Account with lien in favor of Manager to the Offer. The same will be released to the Acquirer after all the formalities are completed with regard to the offer			
10	Status of Investor complaints	NIL			

Note: Post offer percentages have been worked out on the post preferential allotment, paid up capital. The Acquirers accepts full responsibility for the information contained in this Public Announcement.

Issued by Managers to the Offer



TRANSWARRANTY CAPITAL PVT. LTD.

SEBI Regn. No. INM000010965

403, Regent Chambers, Nariman Point, Mumbai 400 021.

Tel. Nos. (022) 66306090/66306091, 22047965, Fax No. (022) 66306655

E Mail : premkumar@transwarranty.com

Contact Person : Shri. G. K. Prem Kumar

on behalf of the Acquirers/PACs

NBZ PHARMA LIMITED

Registered Office: Ujagar Ind. Estate, Unit No. 37 to 41, Sub Plot-D, W.T. Patil Marg, Deonar, Mumbai 400 088.

Tel No (022)67031655, Fax No. (022)67031658 E Mail Id: nbzjpp@mail.com.&

Persons Acting in Concert (PACs)

Shri. Mukund P Mehta, 143, Kalpataru Residency, Near Cine Planet, Sion (West), Mumbai 400 22,
Tel No. (022) 6666 1538 E mail Id: mukundmehta@kilitch.com

Shri. Paresh P Mehta, 164, Kalpataru Residency, Near Cine Planet, Sion (West), Mumbai 400 22,
Tel No. (022) 2401 4422, E mail Id: pareshmehta@kilitch.com

Shri. Bhavin M Mehta, 143, Kalpataru Residency, Near Cine Planet, Sion (West), Mumbai 400 22,
Tel No. (022) 6666 1538, E mail Id: bhavinmehta@kilitch.com and

Shri. Prataprai K Mehta, 143, Kalpataru Residency, Near Cine Planet, Sion (West), Mumbai 400 22,
Tel No. (022) 6666 1538