

POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF KUMERGODE ESTATES LIMITED

Registered Office at 68/A, H Siddiah Road, Bangalore 560 002; Phone No.: 080-2223500; E-Mail:kumergode@gmail.com

OPEN OFFER for ACQUISITION OF 9093 (Nine Thousand Ninety Three only) fully paid up Equity Shares from the Shareholders of KUMERGODE ESTATES LIMITED ("TARGET COMPANY") by GONIBEDU COFFEE ESTATES PRIVATE LIMITED ("ACQUIRER") AND CHANDRAPORE ESTATES PRIVATE LIMITED ("PERSON ACTING IN CONCERT or PAC").

This Post Offer Public Announcement is being issued by INDBANK MERCHANT BANKING SERVICES LIMITED on behalf of Acquirer, in connection with the offer made by the Acquirer in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement on 20th July, 2012, a Corrigendum to the Detailed Public Statement on 12th October, 2012 and the Offer Opening Public Announcement on 17th October, 2012 with respect to the aforementioned offer was issued in the following newspapers:

Publications	Editions
English	Financial Express - All Editions
Hindi	Jansatta - All Editions
Tamil	Makkal Kural - Chennai Edition
Kannada	Samyukta Karnataka - Bangalore Edition

The terms used but not defined in this Post Offer Public Announcement shall have the same meaning(s) assigned to them as in the Detailed Public Statement, the Letter of Offer and the Offer Opening Public Announcement.

1. Name of the Target Company	M/s. Kumergode Estates Limited
2. Name of the Acquirer and PAC	M/s. Gonibedu Coffee Estates Private Limited (Acquirer) M/s. Chandrapore Estates Private Limited (PAC)
3. Name of the Manager to the Offer	M/s. Indbank Merchant Banking Services Limited
4. Name of the Registrar to the Offer	M/s. Integrated Enterprises (India) Limited
5. Offer Details	
5a. Date of Opening of the Offer	18th October, 2012, Thursday
5b. Date of Closing of the Offer	6th November, 2012, Tuesday
6. Date of Payment of Consideration	8th November, 2012, Thursday

7. Details of Acquisition

Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price (Rs.)	5200		5200	
7.2	Aggregate Number of Shares Tendered	9093		3849	
7.3	Aggregate Number of Shares Accepted	9093		3849	
7.4	Size of the Offer (Number of shares multiplied by Offer Price per share) (Rs.)	47283600/-		20014800/-	
7.5	Shareholding of Acquirer before Agreements/ Public Announcement	0.00		0.00	
7.6	Shares Acquired by way of Agreements				
	Number of shares acquired	45900		45900	
	% of Fully Diluted Equity Share Capital	51.00		51.00	
7.7	Shares Acquired by way of Open Offer				
	Number of shares acquired	9093		3849	
	% of Fully Diluted Equity Share Capital	10.10		4.28	
7.8	Shares Acquired after Detailed Public Statement				
	Number of shares acquired	12600		12600	
	Price of the shares acquired (Rs.)	5200		5200	
	% of Fully Diluted Equity Share Capital	14.00		14.00	
7.9	Post Offer Shareholding of Acquirer				
	Number of shares acquired	67593		62349	
	% of Fully Diluted Equity Share Capital	75.10		69.25	
7.10	Pre & Post offer shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
	Number of shares	9093	0	9093	5244
	% of Fully Diluted Equity Share Capital	10.10	0.00	10.10	5.82

The Acquirer along with its Board of Directors severally and jointly accept full responsibility for the information in this Post Offer Public Announcement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

A copy of this Post Offer Public Announcement will also be available on the website of SEBI www.sebi.gov.in, website of the Manager to the Offer www.indbankonline.com, and at the Registered Office of the Target Company.

Issued By
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SEBI Registration Number: INM000001394
Contact Person: S Rajalakshmi



On Behalf of

Gonibedu Coffee Estates Private Limited

23/2, Vittal Mallya Road, Bangalore 560 001; Phone No.: 080-40012345; Fax No.: 080 - 40012650;
E-Mail: sadananda0108@gmail.com. Contact Person: Mr. Sadananda Poojary.

Place: Chennai

Date: 12.11.2012