

POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF LALIT POLYMERS AND ELECTRONICS LIMITED

Registered Office: D-2, M.I.D.C Area Jejuri, Purandhar Taluka, Distt. Pune, Maharashtra, Pin Code: 412303

This post offer public announcement ("Post Offer Public Announcement") is in continuation of and shall be read in conjunction with the public announcement dated 21st May 2009, ("Public Announcement" or "P.A.") Corrigendum to P.A. dated 17 August, 2009 and the letter of Offer dated 13th August 2009 ("Letter of Offer") under the Securities and Exchange Board of India (SAST) Regulation, 1997 by B.S. Traders Pvt. Ltd. (Acquirer) along with Alok Fintrade Pvt Ltd & Landmark Dealers Pvt Ltd (PAC, collectively called as Acquirers), to acquirer up to 20% of the Voting Capital of Lalit Polymers & Electronics Limited at a price of Rs.7.00/- per equity shares, payable in cash ("Open Offer"). The terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them in the Public Announcement and the Letter of Offer. The details subsequent to the completion of the Open Offer are as follow:

1. Name of the Target Company : Lalit Polymers & Electronics Limited
2. Name of Acquirer and PACs
 - i. Name of Acquirers : B.S. Traders Pvt. Ltd.
 - ii. Name of PACs : Alok Fintrade Pvt Ltd & Landmark Dealers Pvt Ltd
3. Name of Manager to the Offer : RR Investors Capital Services Pvt. Ltd
4. Name of the Registrar to the Offer : Beetal Financial & Computer Services Pvt. Ltd.
5. Offer Details
 - i. Date of opening of the Open Offer : Friday, 21st August 2009
 - ii. Date of closure of the Open Offer : Wednesday, 9th September 2009
6. Details of the Open Offer

S. No.	Particulars	Proposed numbers in the Letter of Offer		Actual Numbers	
		No.	%	No.	%
1	Offer Price	Rs.7/-			
2	Shareholding of Acquirer before Share Purchase Agreement/P.A.	NIL	N.A	NIL	N.A
3	Shares to be acquired by way of share Purchase Agreements or market purchases	3,029,696.00	50.50%	3,029,696.00	50.50%
4	Shares acquired in the Open Offer	1,200,000.00	20%	179,500.00	2.99%
5	Size of the Open Offer (Number of shares multiplied by offer price per shares	84,00,000		12,56,500	
6	Shares acquired after P.A.but before 7 working days prior to closure of the open offer if any (number & %)	NIL	NIL	NIL	NIL
7	Post Offer shareholding of Acquirer (Number & %) (2+3+4+6)	4,229,696.00	70.50%	3,209,196.00	52.99%
8	Pre offer shareholding of Public	2,422,700.00	40.38%	2,422,700.00	40.38%
9	Post Offer shareholding of Public	1,222,700.00	20.38%	2,243,200.00	37.38%

7. Status of the escrow account, whether released or not: Amount of Rs.12,56,500.00 has been transferred to the Special Account for payment of valid applications / shares received out of the shares tendered by shareholders in the Open Offer. Balance amount will be released shortly after completion of the takeover process. The intimations of funds Transfer (ECS/NEFT/RTGS) / Rejections and payments through draft, have also been sent/dispatched to all the shareholders through Speed Post/Registered Post.

8. Payment of Interest, if any, to the shareholders along with the details thereof : N/A

9. Status of Investor complaints received, if any : Two : Settled Two (No Complaint is outstanding as on date).

The Acquirers and PACs and their directors accepts full responsibility for the information contained in this Post Offer Public Announcement and also for the obligation of the Acquirers and PAC as laid down in the SEBI (SAST) Regulation.

This Post Offer Public Announcement will also be available on the Securities and Exchange Board of India's website at www.sebi.gov.in.

 MANAGER TO THE OFFER RR Investors Capital Services Pvt. Ltd. (SEBI REGN No. : INM 000007508) 47 MM Road (Rani Jhansi Marg) Jhandewalan, New Delhi-110 055 Contact Person: Mr. Ravi Sharma Phone No.: 011-23636363/62 Fax No.: 011-23636745 E-Mail : raviksharma@rrfcl.com	 REGISTRAR TO THE OFFER Beetal Financial & Computer Services Pvt Ltd (SEBI REGN No: INR 000000262) 99 Madangir, New Delhi - 110062 Contact Person: Mr. Punit Gupta Phone No : 011-29961281-283 Mobile: 91 9810186621 Fax : 011-29961284 Email: beetal@rediffmail.com
--	---

Issued by **RR Investors Capital Services Pvt. Ltd.** ("Manager to the Offer")
for and on behalf of the Acquirer and PACs

Place : New Delhi
Date : 25th September, 2009