

POST OFFER ADVERTISEMENT

Jaykay Enterprises Limited

(hereinafter referred to as “JEL” or “TC” or “Target Company”)

Registered Office: Kamla Tower Kanpur UP - 208001;

Tel. No.: 0512-2371478-81; 0512-2366881;

Email ID: prabhat.mishra@jkcement.com; Website: www.jaykayenterprises.com;

Open Offer for acquisition of 9,655,036 Equity Shares from shareholders of the

Target Company by

J. K. Traders Limited (“Acquirer 1”) and Mrs. Sushila Devi Singhania (“Acquirer 2”)

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, for and on behalf of **J.K. Traders Limited** (hereinafter referred to as “**Acquirer 1**”) and **Mrs. Sushila Devi Singhania** (hereinafter referred to as “**Acquirer 2**”) (hereinafter collectively referred to as “**Acquirers**”) in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on December 23, 2016, Friday in Financial Express (English) - All Editions, Jansatta (Hindi) - All Editions, Rastriya Sahara (Hindi) - Kanpur Edition and Tarun Bharat (Marathi) - Mumbai Edition.

1.	Name of the Target Company	Jaykay Enterprises Limited
2.	Name of Acquirers	J. K. Traders Limited and Mrs. Sushila Devi Singhania
3.	Name of the Manager to the Offer	Corporate Professionals Capital Private Limited
4.	Name of the Registrar to the Offer	Beetal Financial and Computer Services Private Limited
5.	Offer Details	
a.	Date of Opening of the Offer	March 22, 2017, Wednesday
b.	Date of Closure of the Offer	April 06, 2017, Thursday
6.	Date of Payment of Consideration	April 20, 2017, Thursday
7.	Details of Acquisition	

Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	Rs. 5.25/- per equity share		Rs. 5.25/- per equity share	
7.2	Aggregate number of shares tendered	9,655,036 Equity Shares		2,581,048 Equity Shares	
7.3	Aggregate number of shares accepted	9,655,036 Equity Shares		2,580,929 Equity Shares	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 50,688,939/-		Rs. 13,549,877/-	
7.5	Shareholding of Acquirers before Agreements/Public Announcement (No. & %)	9,264,720 Equity Shares (24.95%)		9,264,720 Equity Shares (24.95%)	
7.6	Shares Acquired by way of Agreements Number % of Fully Diluted Equity Share Capital	Nil		Nil	
7.7	Shares Acquired by way of Open Offer Number % of Fully Diluted Equity Share Capital	9,655,036 Equity Shares (26.00%)		2,580,929 Equity Shares (6.95%)	
7.8	Shares acquired after Detailed Public Statement Number of shares acquired Price of the shares acquired % of the shares acquired	Nil		Nil	
7.9	Post offer share holding of Acquirers Number % of Fully Diluted Equity Share Capital	18,919,756 Equity Shares (50.95%)		11,845,649 Equity Shares (31.90%)	
7.10	Pre & Post offer shareholding of the Public Number % of Fully Diluted Equity Share Capital	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
		27,870,032 75.05	18,214,996 49.05	27,870,032 75.05	25,289,103 68.10

Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in; BSE website at www.bseindia.com, website of Manager to the Offer www.corporateprofessionals.com and at the Registered Office of the Target Company i.e. Kamla Tower Kanpur UP 208001;

ISSUED BY MANAGER TO THE OFFER



Corporate Professionals

CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

CIN: U74899DL2000PTC104508

D-28, South Extn., Part-I, New Delhi – 110049

Contact Person: Mr. Manoj Kumar/ Ms. Ruchika Sharma

Ph. No.: +91-11-40622228/ +91-11-40622248 Fax. No.: +91-11-40622201

Email: manoj@indiapc.com/ ruchika.sharma@indiapc.com

SEBI Regn. No: INM000011435

On behalf of Acquirers

**For J.K. Traders Limited
Authorised Signatory
Acquirer 1**

**Sd/-
Mrs. Sushila Devi Singhania
Acquirer 2**

Place: New Delhi

Date: April 25, 2017

Size: 12cm (w) x 27cm (h)