

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT OF JUNE 04, 2007 TO THE SHAREHOLDERS OF MOUNT EVEREST MINERAL WATER LIMITED (“Target Company” / “MEMW”)

This corrigendum (“Corrigendum”) is being issued by DSP Merrill Lynch Limited (“Manager to the Offer”/“DSPML”), on behalf of Tata Tea Limited (hereinafter referred to as “Acquirer” / “Tata Tea”) pursuant to Regulation 10 and 12 and in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and subsequent amendments thereto (the “SEBI (SAST) Regulations”) in continuation of, and should be read in conjunction with, the Public Announcement (“PA”) dated June 04, 2007 to the shareholders of MEMW.

1. Terms used but not defined in this Corrigendum shall have the same meaning as assigned in the PA.
2. Shareholders are requested to note the following amendments with respect to the PA:
 - a) In the table in paragraph (V), subpoint (iii) that outlines the brief history of the Target Company, the word **Peak** should be read as **MEMW**.
 - b) In Paragraph (IX), subpoint (xiv), the word **FLLS** in the sentence “**FLLS** are required to enclose” should be read as **FIIs**.
 - c) In Paragraph (V), subpoint (vi), the Earnings Per Share should be read as (0.49) for year ended March 31, 2005, Return on Net worth should be read as (19.45)% for year ended March 31, 2005 and 19.39% for year ended March 31, 2006, and definition of Net Sales in Note:(1) as Gross Sales Less Excise Duty.
3. The Acquirer and its Directors accept responsibility for the information contained in this Announcement. Acquirer is responsible for the fulfillment of its obligations under the SEBI (SAST) Regulations.

This Announcement would also be available on the SEBI’s website (www.sebi.gov.in).

Issued on behalf of Acquirer by:
Manager to the Offer



DSP Merrill Lynch Limited

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