

POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS OF NATRAJ FINANCIAL & SERVICES LIMITED

Registered Office: 12/D/1 Esteegeejay Co-op. Hsg. Society,
Saibaba Nagar, Borivali (West), Mumbai-400092.

Tel. No.: (022) 28648612, **Tel. Fax No.** (022) 28649551

The details subsequent to the Offer made vide **Public Announcement dated September 16, 2008 ("PA") and Corrigendum to PA dated December 05, 2008** pursuant to the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and subsequent amendments thereof, by **Balaji Bullions & Commodities (India) Private Limited, Mr. Manoj Punamiya, Mr. Binod Kumar Sinha and Mr. Sanjay Kumar Choudhary (the "Acquirers")** to acquire up to 900000 fully paid up equity/ voting share capital representing 20.00% of the equity/ voting share capital of **Natraj Financial & Services Limited** at total consideration of Rs. 41/- per fully paid equity share of Rs. 10/- each, payable in cash (the "**Offer**") are as under:

1. Name of the Target Company : **Natraj Financial & Services Limited**
2. Name of Acquirer(s), including PACs : **Balaji Bullions & Commodities (India) Private Limited, Mr. Manoj Punamiya, Mr. Binod Kumar Sinha and Mr. Sanjay Kumar Choudhary**
3. Name of Manager to the Offer : **Chartered Capital & Investment Limited**
4. Name of the Registrar to the Offer : **Intime Spectrum Registry Limited**
If any
5. Offer Details :
- a. Date of opening of the Offer : December 10, 2008
- b. Date of closure of the Offer : December 29, 2008
6. Details of the acquisition :

Sr. No.	Item	Proposed in the Offer Document		Actual	
i.	Offer Price	Rs. 41.00		Rs. 41.00	
ii.	Share holding of Acquirer along with PAC's (No. & %) before Share Purchase Agreement (SPA)/MOU	NIL		NIL	
iii.	Shares acquired/to be acquired through SPA/MOU (No. & %)	1910700 42.46%		1910700 42.46%	
iv.	Shares acquired in the Open Offer	900000 20.00%		166145 3.69%	
v.	Size of the Open Offer (No of shares multiplied by Offer Price per share)	Rs. 3,69,00,000		Rs. 68,11,945	
vi.	Shares acquired after PA but before 7 working days prior to closure date, if any (No. & %)	NIL		NIL	
vii.	Post-Offer share holding of Acquirers (No. & %) (ii+iii+iv+vi)	2810700 62.46%		2076845 46.15%	
viii.	Pre & Post-Offer share holding of Public (No. & %), (other than acquirer)	Pre offer	Post offer	Pre offer	Post offer
		2,589,300 57.54%	1,689,300 37.54%	2,589,300 57.54%	2423155 53.85%

7. Status of escrow account, Whether released or not : Not released
8. Payment of interest, if any, to the shareholders along with details thereof : NIL
9. Status of investor complaints received, if any : No Investor complaints have been received
10. The Acquirers, **Balaji Bullions & Commodities (India) Private Limited** & its Directors, **Mr. Manoj Punamiya, Mr. Binod Kumar Sinha and Mr. Sanjay Kumar Choudhary** accept full responsibility for the information contained in this Public Announcement and also for the obligations of Acquirer as laid down in the SEBI (SAST) Regulations, 1997.
11. This Public Announcement would also be available on the SEBI website at <http://www.sebi.gov.in>
12. The payment/intimation letter for payment consideration to the shareholders whose shares are accepted in open offer have been dispatched on **Tuesday, January 06, 2009**.
13. This Public Announcement is being issued on behalf of the Acquirers, **Balaji Bullions & Commodities (India) Pvt. Ltd.** having office at 118/120, Ashok House, 3rd Floor, Opp. Khara Kuwa, Zaveri Bazar, Mumbai - 400 002, **Mr. Manoj Punamiya** residing at A-504, Jain Park, 5th Floor, Seth Motisha Lane, Byculla (W) Mumbai -400 027, **Mr. Binod Kumar Sinha** residing at New Colony, Nimdih, Chaibasa, West Singhbhum Chaibasa-833201, (Jharkhand) and **Mr. Sanjay Kumar Choudhary** residing at Jai Nivas, Harihar Nath Colony, Mango Dimna Road, East Singhbhum Jamshedpur-831012 Jharkhand, by the Manager to the Offer, **M/s Chartered Capital & Investment Limited**.

MANAGER TO THE OFFER



CHARTERED CAPITAL & INVESTMENT LIMITED

Contact Person: Mr. Vimlesh Bansal

26, Kamdar Shopping Centre, 2nd Flr,
Opp. Railway Station, Vile Parle (E),
Mumbai-400 057

Tel Nos.: 022- 26121742/43,

Fax No.: 022 - 26121743

Email: mumbai@charteredcapital.net
mumbaiccil@gmail.com

REGISTRAR TO THE OFFER



**INTIME SPECTRUM
REGISTRY LIMITED**

Contact Person: Mr. Nilesh Chalke

C-13, Pannalal Silk Mills Compound,
L. B. S. Marg, Bhandup (West),
Mumbai-400 078

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