

CHOICE INTERNATIONAL LIMITED

CIN: L67190MH1993PLC071117

Registered Office: Shree Shakambhari Corporate Park, 156 158, J.B. Nagar, Andheri (E) Mumbai 400099,
Tel: +91-22 6707 9999, Email Id: info@choiceindia.com, Website: www.choiceindia.com

Post Offer Advertisement under Regulation 18(12) in terms of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

Open Offer for Acquisition of 52,01,248 Equity Shares from the Shareholders of Choice International Limited (Hereinafter referred to as "Target" or "Target Company" or "CHOICE") by Mr. Kamal Poddar (Acquirer 1), Mr. Arunkumar Poddar (Acquirer 2), Ms. Sonu Poddar (Acquirer 3), Ms. Vinita Sunil Patodia (Acquirer 4) and Ms. Archana Anil Patodia (Acquirer 5) (Acquirer 1, Acquirer 2, Acquirer 3, Acquirer 4 and Acquirer 5 hereinafter collectively referred to as the "Acquirers") along with Mr. Sunil Kumar Patodia (PAC 1), Sunil Chothmal Patodia (HUF) (PAC 2), Mr. Anil Chothmal Patodia (PAC 3), Anil Chothmal Patodia (HUF)(PAC 4), Mr. Suyash Sunil Patodia (PAC 5), Ms. Shreya Patodia (PAC 6), Mr. Aayush Anil Patodia (PAC 7), Ms. Aastha Anil Patodia (PAC 8), Ms. Hemlata Kamal Poddar (PAC 9), Kamal Poddar (HUF) (PAC 10), Arunkumar Poddar (HUF) (PAC 11) and Shree Shakambhari Exims Private Limited (Formerly known as Upton Infrastructure Private Limited) (PAC 12), (PAC 1 to PAC 12 hereinafter collectively referred to as "Persons Acting In Concert" / "PACs") with the Acquirers.

This post issue offer advertisement is being issued by **Corporate CapitalVentures Private Limited**, ("Manager to the Offer" / "Manager"), on behalf of Acquirers along with the PACs, in connection with the offer made by the Acquirers and PACs, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). The Detailed Public Statement with respect to the aforementioned offer was published in all editions of the Financial Express (English), Jansatta (Hindi) and Apla Mahanagar (Marathi) at Mumbai (being the place where the Stock Exchange and registered Office of Target Company is situated) on Tuesday, June 06, 2017. Further, the Corrigendum to the Detailed Public Statement ("Corrigendum") with respect to the aforementioned offer was published in all editions of Financial Express (English), Jansatta (Hindi) and Apla Mahanagar (Marathi) at Mumbai (being the place where the Stock Exchange and registered Office of Target Company is situated) on Thursday, September 28, 2017.

1	Name of the Target Company	:	Choice International Limited
2	Name of the Acquirers & PACs	:	Mr. Kamal Poddar (Acquirer 1), Mr. Arunkumar Poddar (Acquirer 2), Ms. Sonu Poddar (Acquirer 3), Ms. Vinita Sunil Patodia (Acquirer 4) and Ms. Archana Anil Patodia (Acquirer 5) along with Mr. Sunil Kumar Patodia (PAC 1), Sunil Chothmal Patodia (HUF) (PAC 2), Mr. Anil Chothmal Patodia (PAC 3), Anil Chothmal Patodia (HUF)(PAC 4), Mr. Suyash Sunil Patodia (PAC 5), Ms. Shreya Patodia (PAC 6), Mr. Aayush Anil Patodia (PAC 7), Ms. Aastha Anil Patodia (PAC 8), Ms. Hemlata Kamal Poddar (PAC 9), Kamal Poddar (HUF) (PAC 10), Arunkumar Poddar (HUF) (PAC 11) and Shree Shakambhari Exims Private Limited (Formerly known as Upton Infrastructure Private Limited) (PAC 12),
3	Name of the Manager to the Offer	:	Corporate CapitalVentures Private Limited
4	Name of the Registrar to the Offer	:	Sharex Dynamic (India) Private Limited
5	Offer Details	:	
	a. Date of Opening of the Offer	:	Thursday, October 12, 2017
	b. Date of Closing of the Offer	:	Friday, October 27, 2017
6	Date of Payment of Consideration	:	Wednesday, November 08, 2017
7	Details of Acquisition	:	

Sl. No.	Particulars	Proposed in the Offer Documents		Actuals	
7.1	Offer Price (A)	Rs. 63 per equity share		Rs. 63 per equity share	
7.2	Aggregate number of shares tendered (B)	5201248		11	
7.3	Aggregate number of shares accepted (C)	5201248		11	
7.4	Size of the Offer (Numbers of shares multiplied by offer price per share) (A * C)	327678624		693	
7.5	Shareholding of the Acquirers along with PACs before Agreements/ Public Announcement (Numbers & % of Expanded Equity Share Capital) • Acquirers & PACs	4686527 (23.43%)		4686527 (23.43%)	
7.6	Shares Acquired by way of preferential allotment • Number • % of Expanded Equity Share Capital	10000000 49.99%		10000000 49.99%	
7.7	Shares Acquired by way of Open Offer • Number • % of Expanded Equity Share Capital	5201248 26.00%		11 0.00%	
7.8	Shares Acquired after Detailed Public Statement • Number of shares acquired • Price of shares acquired • % of shares acquired	Nil Not Applicable Not Applicable		Nil Not Applicable Not Applicable	
7.9	Post offer shareholding of Acquirers along with PACs (Number & % of Expanded Equity Share Capital) • Acquirers along with PACs	19887775 (99.42%)		14686538 (73.42%)	
7.10	Pre & Post offer shareholding of the public • Number • % of Expanded Equity Share Capital	Pre Offer	Post Offer	Pre Offer	Post Offer
		5318273	117025	5318273	5318262
		26.58	0.58	26.58	26.58

8. The Acquirers and PACs severally and jointly accept full responsibility for the information contained in the Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

9. A copy of this Post Offer Advertisement will be available on the website of SEBI, BSE Limited and at the registered office of the Target Company.

10. Capitalised terms used but not defined in this Post Offer Advertisement shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.

Issued by Manager to the Offer



Corporate Capital Ventures

CORPORATE CAPITALVENTURES PRIVATE LIMITED

SEBI Regn. No.: MB/INM000012276

Regd. Off.: 160 (Basement), Vinoba Puri, Lajpat Nagar -II, New Delhi- 110024

Tel No.: +91-11-41704066, Contact Person: Mr. Kulbhushan Parashar

E-mail: info@ccvindia.com, Website: www.ccvindia.com

For and on behalf of the Acquirers

**Kamal Poddar
Vinita Sunil Patodia**

**Arunkumar Poddar
Archana Anil Patodia**

Sonu Poddar

Place: New Delhi

Date: 11.11.2017