FORM OF WITHDRAWAL
PHARMA COM (INDIA) LIMITED - OPEN OFFER

		OFFER
From	**OFFER OPENS ON :**	**THURSDAY, OCTOBER 13, 2011**
Name	**LAST DATE OF WITHDRAWAL :**	**TUESDAY, OCTOBER 25, 2011**
	OFFER CLOSES ON :	**TUESDAY, NOVEMBER 01, 2011**

Folio No.:

Purva Sharegistry (India) Private Limited
Unit no. 9, Shiv Shakti Industrial Estate
J .R. Boricha Marg
Opp. Kasturba Hospital Lane, Lower Parel (E)
Mumbai 400 011
Tel.: +91-22-23018261/2301 6761
Fax : +91-22-2301 2517
E-mail : busicomp@vsnl.com
Contact Person: Mr. Rajesh Shah

Dear Sir,

Sub: **Open Offer to the shareholders of Pharma Com (India) Limited to acquire from them 600,000 equity shares of ₹ 10/- each aggregating 20% of the issued subscribed and paid-up share capital of Pharma Com (India) Limited at a price of ₹ 1.40 (Rupee One and Paise Forty only) (the "Offer Price") per fully paid-up Equity Share payable in cash**

I/We refer to the letter of Offer dated October 1, 2011 for acquiring the equity shares held by me/us in Pharma Com (India) Limited. I/We, the undersigned have read the letter of Offer and understood its contents and unconditionally accept the terms and conditions as mentioned therein.

I/We hereby consent unconditionally and irrevocably to withdraw my/our Equity Shares from the Offer and I/we further authorize the Acquirer to return to me/us, the tendered Equity Share certificate(s) / Equity Share(s) at my/our sole risk.

I/We note that upon withdrawal of my/our Equity Shares from the Offer, no claim or liability shall lie against the Acquirer/Manager to the Offer/Registrar to the Offer.

I/We note that this Form of Withdrawal should reach the Registrar to the Offer on or before the last date of withdrawal i.e. Tuesday, October 25, 2011.

I/We note the Acquirer/ Manager to the Offer/Registrar to the Offer shall not be liable for any postal delay/loss in transit of the Equity Shares held in physical form.

I/We also note and understand that the Acquirer will return the original Equity Share certificate(s), share transfer deed(s) only on completion of verification of the documents, signatures and beneficiary position as available with the depositories from time to time.

The particulars of tendered original equity share certificate(s) and duly signed transfer deed(s) are detailed below:

Sl. No.	Ledger Folio No.	Certificate No(s).	Distinctive No(s)		No. of shares	No. of shares Withdrawn
			From	To		
1						
2						
3						
4						
				Total Number of Shares		

Note: Please attach an additional sheet of paper if the above space is insufficient and authenticate the same.

I/We confirm that the particulars given above are true and correct.

Yours faithfully,

Signed and Delivered

	Full Name (s) of the holders	Signature(s)
First / Sole Holder		
Joint Holder 1		
Joint Holder 2		
Joint Holder 3		

Note: In case of joint holdings all must sign. A corporation must affix its rubber stamp and submit Board Resolution.

Address of First/Sole Shareholder ____

____

Date:

Place:

PLEASE NOTE THAT THE FORM OF WITHDRAWAL SHOULD NOT BE SENT DIRECTLY TO THE ACQUIRER OR TO THE MANAGER TO THE OFFER

General Instructions

1) **In case of shares held in joint names**, names of shareholders should be filled up in the same order in the Form and in the transfer deed(s) as the order in which they hold shares in **Pharma Com (India) Limited**, and should be duly witnessed. This order cannot be changed or altered nor can any new name be added for the purpose of accepting the Counter Offer.

2) **In case where the signature is subscribed by thumb impression**, the same shall be verified and attested by a Magistrate, Notary Public or Special Executive Magistrate or a similar authority holding a Public Office and authorized to use the seal of his office.

3) **In case of bodies corporate**, certified copies of appropriate authorization (including Board/shareholder resolutions, as applicable) for the withdrawal of shares along with specimen signatures duly attested by a bank must be annexed. The common seal should also be affixed.

4) **All the shareholders** should provide all relevant documents which are necessary to ensure transferability of the shares in respect of which the withdrawal is being sent. Such documents may include (but not be limited to):
   a) Duly attested death certificate and succession certificate (in case of single shareholder) in case the original shareholder has expired.
   b) Duly attested power of attorney if any person apart from the shareholder has signed withdrawal form or transfer deed(s).

PLEASE REFER TO THE DETAILED INSTRUCTIONS FOR PROCEDURE FOR WITHDRAWAL IN THE LETTER OF OFFER

--TEAR ALONG THIS LINE--

ACKNOWLEDGEMENT SLIP

PHARMA COM (INDIA) LIMITED OPEN OFFER - WITHDRAWAL

Received from Mr./Ms./M/s ____

Residing / having registered office at ____

_______________________a Form of Withdrawal for _________ Equity Share(s) along with:

☐ Acknowledgement slip against tender of the Shares earlier in the Offer for _______ Shares

Stamp of Registrar	Signature of Official	Date of Receipt