

CORRIGENDUM

RAJLAXMI INDUSTRIES LIMITED

Registered Office: G 30, M.I.D.C Industrial Area, Tarapur, Boisar (w),
Thane, Maharashtra- 401506

Corporate Office : 421, Tanta Jogani Industrial Premises, J.R. Boricha Marg,
Opp. Kasturba Hospital, Lower Parel (E), Mumbai - 400 011

Tel No: 022-2305 2411, Fax No: 022-2305 2410,

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FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS

This Corrigendum to Detailed Public Statement ("Corrigendum") is being issued by Choice Capital Advisors Private Limited ("**Manager to the Offer**") on behalf of Caren Trading Private Limited ("**Acquirer**") pursuant to and in compliance with Regulations 3(1) & 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This Corrigendum should be read in conjunction with the original Detailed Public Statement ("DPS") which appeared in The Business Standard (English-All Edition), Business Standard (Hindi-All Edition) and Apala Mahanagar (Marathi- Mumbai Edition) on August 30, 2012.

In Para No. I (1.9), the key financial information of Caren Trading Private Limited based on the audited financial statements should read as follows : (₹) in Lacs

Particulars	March 31, 2011	March 31, 2012
Total Revenue	0.00	23.52
Net Income	(0.04)	0.26
Earnings Per share (In ₹)	(0.04)	0.00
Net worth / Shareholders' Funds	215.96	216.02

Note : The Company was incorporated on December 4, 2010.

In Para No. IV (4), relating to valuation parameters for arriving at the Offer Price, the Book Value per share should read as ₹ (35.07) and ₹ (35.77) for the financial year 2010-11 and 2011-12, respectively.

All the other terms and conditions remain unchanged.

The Acquirer & its Directors accept full responsibility for the information contained in this Corrigendum and also for the fulfillment of their obligations laid down in the Regulations.

A copy of this Corrigendum to DPS will be available at SEBI website at <http://www.sebi.gov.in>.

Issued by Manager to the Offer on behalf of the Acquirer



Choice
Nurturing Financial Excellence

CHOICE CAPITAL ADVISORS PRIVATE LIMITED

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SEBI Reg No. INM000011872

Place : Mumbai

Date : August 31, 2012