



S.No	Item	Proposed in Offer Document	Actuals
7.1	Offer Price	Rs. 22.50	Rs. 22.50
7.2	Shareholdings of Acquirer before preferential allotment (No. & %)	24,53,708 Equity Shares 54.09%	24,53,708 Equity Shares 54.09%
7.3	Shares acquired by way of preferential allotment (No. & %)	17,77,778 Equity Shares 28.15%	17,77,778 Equity Shares 28.15%
7.4	Share acquired in the Open Offer(No. & %)	12,62,859 Equity Shares 20%	12,62,759 Equity Shares 19.99%
7.5	Size of the Open Offer (No of shares multiplied by offer price per	Rs.2,84,14,328/-	Rs. 2,84,12,8/-

	share)		
7.6	Shares acquired after PA but before 7 working days prior to closure date, if any	Nil	Nil
7.7	Post Offer shareholding of Acquirer (No. & %)	54,94,345 Equity Shares 87.01%	54,94,245 Equity Shares 87.01%
7.8	Pre Offer shareholding of Public	20,82,809 Equity Shares	20,82,809 Equity Shares
7.9	Post Offer shareholding of Public (No. & %)	8,19,950 Equity Shares 12.99%	8,20,050 Equity Shares 12.99%

7. Status of the escrow account, whether released or not Will be released on completion of entire process
8. Payment of interest, if any, to the shareholders along with the details thereof Rs.1,17,123 paid towards interest@10%pa subject to TDS
9. Status of investor complaints received, if any Complaints received are nil

The Board of Acquirer company, M/s. BMG Enterprises Limited along with other acquirers, Mr. Harsh Mohan Gupta, Mrs. Vinita Gupta and PACs viz Mr. Rishab Mohan Gupta, Directors of Harvin Estates Pvt. Ltd. and Karta of Harsh Mohan Gupta and Son (HUF), accept full responsibility, jointly and severally, for the information contained in this Public Announcement and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 1997 and subsequent amendments made thereof.

A copy of this Public announcement will also be available on SEBI website - www.sebi.gov.in.

Issued on behalf of the Acquirers by Manager to the Offer



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Date: 17-10-2007

Place: New Delhi