

POST OFFER ADVERTISEMENT

SANGAM HEALTH CARE PRODUCTS LIMITED ("SHCPL" or "Target Company")

**Registered Office: 205 & 206, Amarchand Sharma Complex, S.P Road,
Secunderabad, Telangana- 500 002; Tel No.:040-27719551,040-27718252;**

Open Offer for acquisition of 38,63,782 Equity Shares from shareholders of the Target Company by Mr. Addepalli Bala Gopal, Mr. Devarakonda Venkata Subramanya Sharma, Mrs. Ghanakota Padma and Mrs. Ghanakota Ramana (Hereinafter referred to as "Acquirers")

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, on behalf of Mr. Addepalli Bala Gopal, Mr. Devarakonda Venkata Subramanya Sharma, Mrs. Ghanakota Padma and Mrs. Ghanakota Ramana (Hereinafter referred to as "Acquirers"), in connection with the offer made by the Acquirers, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on July 04, 2014, Friday in Financial Express(English) - All Editions, Jansatta (Hindi) - All Editions, Mumbai Mitra (Marathi) - Mumbai Edition and Prajasakti (Telugu) - Secunderabad.

1.	Name of the Target Company	M/s.Sangam Health Care Products Limited		
2.	Name of the Acquirers	Mr. Addepalli Bala Gopal, Mr. Devarakonda Venkata Subramanya Sharma, Mrs. Ghanakota Padma and Mrs. Ghanakota Ramana		
3.	Name of the Manager to the Offer	M/s. Corporate Professionals Capital Private Limited		
4.	Name of the Registrar to the Offer	M/s. Beetal Financial and Computer Services Private Limited		
5.	Offer Details			
a.	Date of Opening of the Offer	December 16, 2014, Tuesday		
b.	Date of Closure of the Offer	December 31, 2014, Wednesday		
6.	Date of Payment of Consideration	January 05, 2015, Monday		
7.	Details of Acquisition			
Sl. No.	Particulars	Proposed in the Offer Document		Actuals
7.1	Offer Price	Rs. 0.50/- per equity share		Rs. 0.50/- per equity share
7.2	Aggregate number of shares tendered	38,63,782 Equity Shares		1,000 Equity Shares
7.3	Aggregate number of shares accepted	38,63,782 Equity Shares		1,000 Equity Shares
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs.19,31,891/-		Rs. 500/-
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement (No. & %)	Nil		Nil
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	97,55,240 Equity Shares (65.64%)		97,55,240 Equity Shares (65.64%)
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	38,63,782 Equity Shares (26.00%)		1,000 Equity Shares (0.01%)
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil		Nil
7.9	Post offer share holding of Acquirer • Number • % of Fully Diluted Equity Share Capital	1,36,19,022 Equity Shares (91.64%)		97,56,240 Equity Shares (65.65%)
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre offer	Post offer	Pre offer
		38,65,200	12,41,678	38,65,200
		26.01	8.36	26.01
				26.00

The Acquirers severally and jointly accept full responsibility for the information in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in; BSE website at www.bseindia.com, website of Manager to the Offer www.corporateprofessionals.com and at the Registered Office of the Target Company i.e. 205 & 206, Amarchand Sharma Complex, S.P Road, Secunderabad, Telangana - 500 002;

Issued by Manager to the Offer



Corporate Professionals
WHERE EXCELLENCE IS LAW

CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

CIN: U74899DL2000PTC104508

D-28, South Extn., Part-I, New Delhi - 110049

Contact Person: Mr. Manoj Kumar

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SEBI Regn. No: INM000011435

On behalf of

Sd/-

(Addepalli Bala Gopal)

Sd/-

(Devarakonda Venkata Subramanya Sharma)

Sd/-

(Ghanakota Padma)

Sd/-

(Ghanakota Ramana)

Place: New Delhi

Date: January 06, 2015