

**CORRIGENDUM TO THE POST OFFER PUBLICANNOUNCEMENT
TO THE SHAREHOLDERS OF**

SHREE SPONGE STEEL & FORGING LTD.

Regd. Off.: 6/1, GIDC Estate, POR – 391 243. Dist. Vadodara.

Corrigendum to the Post Offer Public Announcement which appeared in this Newspaper on September 25, 2010.

The Date of Closure of the Offer as mentioned under Point No. 5 (b) of the Post Offer Public Announcement should be read as September 13, 2010 instead of September 24, 2010.

This Corrigendum Announcement is in continuation of and should be read in conjunction with the Post Offer Public Announcement. Terms used but not defined in this Corrigendum Announcement shall have the same meaning as assigned in the Post Offer Public Announcement.

The Acquirer accepts full responsibility for the information contained in the Corrigendum Announcement.

Asit C. Mehta
INVESTMENT INTERMEDIATES LTD.

Issued by Manager to the Offer

Asit C. Mehta Investment Intermediates Ltd.

Nucleus House, Saki Vihar Rd., Andheri(E),

Mumbai – 400 072. Tel: 022 2858 3333 Fax: 022 2857 7647

Email: ib@acm.co.in Contact Person: Mr. Sandeep Jain

Date: 28th September, 2010

Place: Mumbai