

POST OFFER ADVERTISEMENT
M/S SURABHI CHEMICALS & INVESTMENTS LIMITED
("SCIL" /"TARGET COMPANY"/"TC")

Registered Office: Ami Bungalow, 13-A/266, Near Umra Police Station, Athwalines, Surat-395007, Gujarat. Phone No. 0261-2660555, 2669055, Email id: surabhichemin@gmail.com.

Post Offer Advertisement under Regulation 18 (12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Open Offer for Acquisition of 2,98,079 Equity Shares from the Shareholders of Surabhi Chemicals & Investments Limited, (Target Company) by M/s. Mahadhan Vincom Pvt. Ltd, Mr. Bishnu Dutt Goenka, Mrs. Bina Agarwal and Mr. Santosh Sharma, (Acquirers)

This Post Offer Advertisement is being issued by Comfort Securities Limited, (Manager to the Offer), on behalf of M/s. Mahadhan Vincom Pvt. Ltd, Mr. Bishnu Dutt Goenka, Mrs. Bina Agarwal and Mr. Santosh Sharma, (Acquirers) in connection with the offer made by the Acquirers, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on 29th December 2011 in the Financial Express (English) - All Editions, Jansatta (Hind) - All Editions, Gandhi Nagar Western Times (Gujarathi) - Surat Edition and Navshakthi (Marathi)- Mumbai Edition.

1. Name of the Target Company : M/s. Surabhi Chemicals & Investments Limited
2. Name of the Acquirer(s) and PAC : M/s. Mahadhan Vincom Pvt. Ltd, Mr. Bishnu Dutt Goenka, Mrs. Bina Agarwal and Mr. Santosh Sharma
3. Name of the Manager to the Offer : M/s. Comfort Securities Limited
4. Name of the Registrar to the Offer: : M/s. MCS Ltd
5. Offer Details :
 - a. Date of Opening of the Offer : 26th March 2012, Monday
 - b. Date of Closure of the Offer : 10th April 2012, Tuesday
6. Date of Payment of Consideration : 17th April 2012, Tuesday
7. **Details of Acquisition**

S.No.	Particulars	Proposed in the Offer Document				Actuals			
7.1	Offer Price	Rs. 232/- per Equity share				Rs. 232/- per Equity share			
7.2	Aggregate number of shares tendered	2,98,079				800			
7.3	Aggregate number of shares accepted	2,98,079				800			
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	6,91,54,328/-				1,85,600/-			
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement (No. & %)	Nil				Nil			
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	6,40,400 54.59%				6,40,400 54.59%			
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	2,98,079 25.41%				800 0.07%			
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	NA				NA			
7.9	Post offer share holding of Acquirers • Number • % of Fully Diluted Equity Share Capital	9,38,479 80.00%				6,41,200 54.66%			
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre-Offer		Post-Offer		Pre-Offer		Post-Offer	
		298079	25.41%	234621	20.00%	298079	25.41%	531900	45.34%

8. The Acquirers along with its Directors and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI i.e www.sebi.gov.in and Bombay Stock Exchange Limited website at www.bseindia.com and Ahmedabad Stock Exchange Limited website at www.aselindia.org, where the shares of the Target Company is listed and at the registered office of the Target Company i.e Surabhi Chemicals & Investments Limited, Ami Bungalow, 13-A/266, Near Umra Police Station, Athwalines, Surat-395007, Gujarat.

Issued by Manager to the Offer on behalf of M/s Mahadhan Vincom Private Limited, Mr. Bishnu Dutt Goenka, Mrs. Bina Agarwal and Mr. Santosh Sharma, Acquirers



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Website: www.comfortsecurities.co.in

Place: Mumbai

Date: 17.04.2012