

POST OFFER ADVERTISEMENT

M/S SWADESHI INDUSTRIES AND LEASING LIMITED

("SILL" / "TARGET COMPANY" / "TC")

Registered Office: 104, 1st floor, Emp-36, Thakur village, Uranus co-op Hsg. Society, Kandivali (E), Mumbai - 400101.
Phone No. 022 - 28700369, Email id: swadeshiindustries@gmail.com.

Post Offer Advertisement under Regulation 18 (12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Open Offer for Acquisition of 14,06,067 Equity Shares from the Shareholders of Swadeshi Industries and Leasing Limited, (Target Company) by M/s. Chin Info Tech Pvt. Ltd, Acquirer

This Post Offer Advertisement is being issued by Comfort Securities Limited (Manager to the Offer), on behalf of M/s. Chin Info Tech Pvt. Ltd in connection with the offer made by the Acquirer, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI [SAST], Regulations, 2011). The Detailed Public Statement with respect to the aforementioned offer was made on 16th November 2011 in Financial Express (English) - All Editions, Jansatta (Hindi) - All Editions and Navshakthi (Marathi)- Mumbai Edition.

1. Name of the Target Company : M/s. Swadeshi Industries and Leasing Limited
2. Name of the Acquirer(s) and PACs : M/s. Chin Info Tech Pvt. Ltd
3. Name of the Manager to the Offer : M/s. Comfort Securities Limited
4. Name of the Registrar to the Offer: : System Support Services
5. Offer Details :
 - a. Date of Opening of the Offer : 9th August 2012, Thursday
 - b. Date of Closure of the Offer : 24th August 2012, Friday
6. Date of Payment of Consideration : 4th September 2012, Tuesday
7. Details of Acquisition

Sl. No.		Particulars	Proposed in the Offer Document				Actuals			
7.1		Offer Price	Rs. 15/- per Equity share				Rs. 15/- per Equity share			
7.2		Aggregate number of shares tendered	14,06,067				99,650			
7.3		Aggregate number of shares accepted	14,06,067				99,550			
7.4		Size of the Offer (Number of shares multiplied by offer price per share)	2,10,91,005/-				14,93,250/-			
7.5		Shareholding of the Acquirers & PACs before Agreements/Public Announcement (No. & %)	Nil				Nil			
7.6		Shares Acquired by way of Agreements ●Number ●% of Fully Diluted Equity Share Capital	6,31,300 11.67%				6,31,300 11.67%			
7.7		Shares Acquired by way of Open Offer ●Number ●% of Fully Diluted Equity Share Capital	14,06,067 26.00%				99,550 1.84%			
7.8		Shares Acquired by way of Preferential Issue ●Number ●% of Fully Diluted Equity Share Capital	15,00,000 27.74%				15,00,000 27.74%			
7.9		Shares acquired after Detailed Public Statement ●Number of shares acquired ●Price of the shares acquired ●% of the shares acquired	NA				NA			
7.10		Post offer share holding of Acquirer ●Number ●% of Fully Diluted Equity Share Capital	35,37,367 65.41%				22,30,850 41.25%			
7.11		Pre & Post offer shareholding of the Public ●Number ●% of Fully Diluted Equity Share Capital	Pre-Offer		Post-Offer		Pre-Offer		Post-Offer	
			3275650	83.82%	1870583	34.59%	3275650	83.82%	3177100	58.75%

8. The Acquirer accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of Securities and Exchange Board of India i.e www.sebi.gov.in, Bombay Stock Exchange Limited website at www.bseindia.com and Delhi Stock Exchange Limited website at www.dseindia.com where the shares of the Target Company is listed and at the registered office of the Target Company i.e Swadeshi Industries and Leasing Limited, 104, 1st floor, Emp-36, Thakur village, Uranus Co-op Hsg. Society, Kandivali (E), Mumbai - 400101.

10. Issued by Manager to the Offer on behalf of M/s. Chin Info Tech Pvt. Ltd.



COMFORT SECURITIES LIMITED
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Email: mayurithakkar@comfortsecurities.co.in
Website: www.comfortsecurities.co.in

Place: Mumbai

Date: 5th September 2012