

**PUBLIC ANNOUNCEMENT UNDER REGULATION 15(1) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF
M/S. THAMES LINERS LIMITED ("TLL" / "TARGET COMPANY")**

OPEN OFFER FOR ACQUISITION OF 5,100 (FIVE THOUSAND ONE HUNDRED) EQUITY SHARES FROM SHAREHOLDERS OF TLL BY DSK CAPITAL ADVISORS LLP (HEREINAFTER REFERRED TO AS "THE ACQUIRER")

1. Offer details:

- **Offer Size:** This Open Offer is being made by the Acquirer for acquisition of 5,100 fully paid-up equity shares of Rs. 10/- each constituting 2.08% of the total paid-up equity and voting share capital of the Target Company.
- **Offer Price:** An Offer Price of Rs. 30/- (Rupees Thirty Only) per fully paid-up equity share (hereinafter referred to as the "Offer Price") will be offered for the equity shares tendered during the tendering period. Assuming full acceptance, the total consideration payable by the Acquirer, will be Rs. 1,53,000/- (Rupees One Lac Fifty Three Thousand Only).
- **Mode of payment:** The entire consideration will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI (SAST) Regulations**").
- **Type of Offer (Triggered Offer, Voluntary Offer/ Competing Offer etc.):** The Offer is a Triggered Offer made under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations.

2. Transaction which has triggered the Open Offer obligations (Underlying Transaction):

DETAILS OF UNDERLYING TRANSACTION						
Type of Transaction (Direct/ Indirect)	Mode of Transaction (Agreement/ Allotment/ Market purchase)	Shares / Voting rights acquired/ proposed to be acquired		Total Consideration for Shares/ Voting Rights acquired (Rs. In Crores)	Mode of payment (Cash/ securities)	Regulations which has triggered
		Number	% vis a vis total Equity/ Voting Capital			
Direct	Share Purchase Agreement	1,78,900	73.02%	0.54	Cash	3(1) & 4 of the SEBI (SAST) Regulations

3. Acquirer / PAC:

Details	Acquirer
Name of the Acquirer	DSK Capital Advisors LLP
Address	Flat No. 14, Vincent House, Dr. Ambedkar Road, Dandpada, Khar (West), Mumbai- 400 052
Name(s) of Persons in Control /Promoters/ Designated Partners of Acquirer /PACs where Acquirer/ PAC are companies	Mr. Sunil Champalal Maheshwari Mr. Kirit Ravji Nagda
Name of the Group, if any, to which the Acquirer/PAC-belongs to	Not Applicable
Pre-Transaction Shareholding - Number % of total share capital	Nil 0.00%
Proposed shareholding after the acquisition of shares which triggered the Open Offer - Number % of total share capital	1,78,900 73.02%
Any other interest in the TC	No



4. Details of Selling Shareholders:

Names	Part of Promoter Group (Yes/ No)	Details of shares/ voting rights held by the Selling Shareholders			
		Pre- Transaction		Post- Transaction	
		Number	%	Number	%
Sudarshan Exports Limited	Yes	61,000	24.90%	Nil	Nil
Pallavi Kanoria	Yes	1,17,900	48.12%	Nil	Nil
TOTAL		1,78,900	73.02%	Nil	Nil

5. Target Company:

- **Name:** M/s. Thames Liners Limited.
- **Exchanges where listed:** The equity shares of the Target Company are listed only on The Calcutta Stock Exchange Limited.

6. Other details:

- This is to inform to all the Shareholders of Target Company that the details of the Open Offer would be published shortly in the newspaper in terms of the provisions of Regulation 14(3) of SEBI (SAST) Regulations vide a Detailed Public Statement on or before 12.03.2014.
- The Acquirer undertakes that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations and have adequate financial resources to meet the Offer Obligations.

Issued by:



MANAGER TO THE OFFER:

VC CORPORATE ADVISORS PRIVATE LIMITED

SEBI REGN.NO: INM000011096

(Contact Person: Ms. Urvi Belani)

31 Ganesh Chandra Avenue, 2nd Floor,

Suite No.- 2C, Kolkata-700 013

Phone No : (033) 2225-3940

Fax : (033) 2225-3941

Email: mail@vccorporate.com

ON BEHALF OF ACQUIRER:

For DSK Capital Advisors LLP

Sd/-

Designated Partner

Place: Mumbai

Date: 05.03.2014

