

**POST OFFER PUBLIC ANNOUNCEMENT
FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF**

WALL STREET FINANCE LIMITED

(Registered Office: Unit No. 101-112, First Floor, Chintamani Plaza, Andheri-Kurla Road, Chakala, Andheri (East), Mumbai - 400 099)

The details subsequent to the completion of the open offer (the "Offer") made vide the Public Announcement dated 8th September 2009 ("PA") and the corrigendum to the Public Announcement dated January 11, 2009 under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 (the "SEBI Takeover Regulations") by Spice Investments & Finance Advisors Private Limited (the "Acquirer") to acquire up to 20% of the Voting Capital of Wall Street Finance Limited ("WSFL" or "Target Company") at a price of Rs. 55.50 per equity share, payable in cash, are as follows:

1	Name of the Target Company	Wall Street Finance Limited			
2	Name of Acquirer	Spice Investments & Finance Advisors Private Limited			
3	Name of Manager to the Offer	IDBI Capital Market Services Limited			
4	Name of the Registrar to the Offer	Karvy Computershare Private Limited			
5	Offer Details				
5.1	Date of opening of the Offer	January 20, 2010 (Wednesday)			
5.2	Date of closure of the Offer	February 08, 2010 (Monday)			
6	Details of the Offer				
	Particulars	Proposed in the Letter of Offer dated January 11, 2010		Actuals as on February 08, 2010	
		Number	(%)	Number	(%)
6.1	Offer price	Rs. 55.50 per fully paid up equity share & Rs. 10.40 per partly paid up equity share			
6.2	Shareholding of Acquirer before the Term Sheet / PA	NIL	NIL	NIL	NIL
6.3	Shares acquired by way of term sheet	5,928,650	51.00	5,928,650	51.00
6.4	Shares acquired in the offer	2,325,000	20.00	51,392	0.44
6.5	Size of the offer (No. of Shares multiplied by the offer price)	Rs. 129,037,500		Rs.2,829,706	
6.6	Shares acquired in the open market after the Public Announcement but before 7 working days prior to closure of the Offer	1,243,852	10.70	1,243,852	10.70
6.7	Post Offer shareholding of the acquirer (6.2+6.3+6.4+6.6)	9,497,502	81.70	7,223,894	62.14
6.8	Pre-offer shareholding of the Public	3,401,592	29.26	-	-
6.9	Post offer shareholding of Public	21,27,498	18.30	4,401,106	37.86

After the date of the Public Announcement but before 7 working days prior to the date of the closure of the Offer, the Acquirer purchased the following equity shares from the open market on the floor of the exchange:

Date	Exchange	Quantity (Nos.)	Rate	% of WSFL Equity Capital	Cumulative Holding (%)	
					Number	(%)
8-Oct-09	BSE	1,243,852	55.40	10.70	7,172,502	61.70
7	Status of the escrow account, whether released or not:				Is being released to the acquirer	
8	Payment of interest, if any, to the shareholders along with the details thereof:				NIL	
9	Status of investor complaints received, if any:				NIL	

Notes:

- Shareholding percentages are computed based on share capital of Wall Street Finance Limited of 11,625,000 equity shares of Rs 10/- each as on September 7, 2009.
- The Offer Size was 20.00% of the Total Voting Capital (i.e. 11,625,000 equity shares).

The Acquirer and the directors of the Acquirer accept full responsibility for the information contained in this Post-Offer Public Announcement and also for the obligations of the Acquirer as laid down in the SEBI Takeover Regulations. Any terms not defined in this Post Offer Public Announcement will have the same meaning as specified in the Letter of Offer dated January 11, 2009. This Announcement will also be available on SEBI's website at www.sebi.gov.in

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 IDBI Capital Market Services Limited Mafatal Centre, 5th floor, Nariman Point, Mumbai – 400021. Tel No: +91 22 4322 1212; Fax No: +91 22 2283 8782 Contact Person: Mr. Subodh Mallya Email: openoffer.wsfl@idbicapital.com SEBI Registration No: INM000010866	 Karvy Computershare Private Limited 17-24 Vithalrao Nagar, Madhapur Hyderabad - 500081. Tel: + 91 40 23431553; Contact Person; Mr. Murali Krishna Fax No. + 91 40 23431551; Email: murali@karvy.com; SEBI Registration No: INR0000000221

Date: 24th February 2010
Place: Mumbai