POST OFFER PUBLIC ANNOUNCEMENT TO THE EQUITY SHAREHOLDERS OF

SURYA ROSHNI LIMITED

Registered Office: Prakash Nagar, Sankhol, Bahadurgarh, Haryana-124507, Tel No. 01276-241540, Fax No. 01276-241886

This Post Offer Public Announcement **("POPA")** is being issued by Corporate Professionals Capital Private Limited, **("Manager to the Offer")** on behalf of Mr. Jai Prakash Agarwal and M/s Lustre Merchants Private Limited ("Acquirers") along with M/s Shirin Commodeal Private Limited, M/s Lumax Mercantile Private Limited, M/s Diwakar Marketing Private Limited, M/s Shreyansh Mercantile Private Limited and M/s Cubitex Marketing Private Limited **("PACs")** to the Equity Shareholders of Surya Roshni Limited **("Target Company")** pursuant to and in compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and subsequent amendments thereto.

This Announcement is in continuation of and should be read in conjunction with the Public Announcement dated October 18, 2010, corrigendum to the Public Announcement dated February 18, 2011 and the Letter of Offer **("LOO")** dated February 18, 2011.

The terms used but not defined in this announcement shall have the same meaning assigned to them as in the PA and in the LOO.

Name of the Target Company	M/s Surya Roshni Limited
Name of the Acquirers and PACs	Mr. Jai Prakash Agarwal M/s Lustre Merchants Private Limited M/s Shirin Commodeal Private Limited M/s Lumax Mercantile Private Limited M/s Diwakar Marketing Private Limited M/s Shreyansh Mercantile Private Limited M/s Cubitex Marketing Private Limited
Name of the Manager to the offer	Corporate Professionals Capital Private Limited
Name of the Registrar to the offer	Alankit Assignments Limited
Offer details:	
Date of opening of the offer	February 23, 2011, Wednesday
Date of closure of offer	March 14, 2011, Monday

Details of Acquisition:

S. no.	Particulars	Proposed in the offer Document		Actual	
1	Offer Price	111 per share		Rs. 111 per share	
2	Shareholding of the Acquirer before acquisition (No. & %)	8,87,956 (3.19%) Equity Shares		8,87,956 (3.19%) Equity Shares*	
3	Shares acquired by way of MOU or market purchases (No. & %)	Nil		Nil	
	Shares acquired by way of conversion of warrants (No. & %)	1,60,00,000 (36.50%) Equity Shares		1,60,00,000 (36.50%) Equity Shares	
4	Shares acquired in the Open Offer (No. & %)	87,66,250 (20%) Equity Shares		29,93,641 (6.83%) Equity Shares	
5	Size of Open Offer (No. of shares multiplied by offer price per share)	Rs. 97,30,53,750/-		Rs. 33,22,94,151/-	
6	Shares acquired after P.A. but before 7 working days prior to the closure date, if any (No. & %)	Nil		2,17,459 (0.50%) Equity Shares	
7	Post offer shareholding of Acquirers (2+3+4+6) (No. & %)	2,56,54,206 (58.53%) Equity Shares		2,00,99,056 (45.86%) Equity Shares*	
8	Pre & Post shareholding of public (No. & %)	**Pre offer**	**Post offer**	**Pre offer**	**Post offer**
	Number of shares:	1,97,30,707	1,09,64,457	1,97,30,707	1,65,19,607
	Percentage:	70.89%	25.015%	70.89%	37.69%
9.	Status of Escrow Account	The amount lying in the Escrow Account has been refunded to the acquirers.			
10.	Payment of interest, if any	Nil			

*The Acquirers and PACs belongs to the promoter and promoter group of Surya Roshni Limited and the total promoters pre offer shareholding is 81,00,543 (29.11%) Equity Shares and Post Offer shareholding is 2,73,11,643 (62.31%) Equity Shares.

The Acquirers, PACs and its Board of Directors accept the joint and several responsibilities for the information contained in this Public Announcement and are responsible for fulfillments of their obligations as laid down in the SEBI (SAST) Regulations, 1997.

This Public Announcement would also be made available on the SEBI's website www.sebi.gov.in

Issued on behalf of Acquirers and PACs by:
Manager to the Offer

Corporate Professionals
WHERE EXCELLENCE IS LAW

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Place : New Delhi

Date : April 01, 2011