

POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS OF

WOOLITE MERCANTILE COMPANY LIMITED

Registered Office: E-18, Everest Building, 6th Floor, Tardeo, Mumbai – 400 034, India.

Tel. No.: +91-22-23531504; Fax No. +91-22-23520490; Email: woolitemercantile@gmail.com

This Post-Offer Public Announcement (hereinafter referred to as “Post PA”) is being issued by Systematix Corporate Services Limited (hereinafter referred to as “Manager to the Offer”), for and on behalf of Mrs. Seema Alok Pathak (hereinafter referred to as the “Acquirer”) pursuant to and in compliance with, among others, Regulation 10 and 12 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and subsequent amendments thereto (hereinafter referred to as “the Regulations”) to acquire 3,98,400 equity shares (“Offer Size”) of ₹10/- each equivalent to 20% of the total paid-up and voting rights of the Target Company at a price of ₹33.00/- per equity share (“Offer Price”).

This Post PA is in continuation of and should be read in conjunction with the original Public Announcement (“PA”) dated March 4, 2011 and Corrigendum dated May 24, 2011 published in The Financial Express (English Daily – all editions), Jansatta (Hindi Daily – all editions) and Apla Mahanagar (Marathi Daily – Mumbai edition). The terms used but not defined in this Post PA shall have the same meanings assigned to them in the original PA.

The Shareholders of the Target Company are requested to note the following information related to the Offer:

Sr. No.	PARTICULARS	DETAILS			
1.	Name of the Target Company	WOOLITE MERCANTILE COMPANY LIMITED			
2.	Name and Address of the Acquirer including Persons Acting in Concert (PACs)	MRS. SEEMA ALOK PATHAK B-1205, Silicon Tower, Plot No. 46, Sector 30/A, Vashi, Navi Mumbai – 400705, Maharashtra, India. PACs – Nil			
3.	Name of Manager to the Offer	SYSTEMATIX CORPORATE SERVICES LIMITED			
4.	Name of Registrar to the Offer	PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED			
5.	Offer details a) Date of Opening of the Offer b) Date of Closing of the Offer	June 3, 2011 (Friday) June 22, 2011 (Wednesday)			
6.	Details of the acquisition:	Proposed in the Offer		Actuals	
(i)	Offer Price: Fully Paid-up Equity Shares Partly Paid-up Equity Shares	₹ 33.00/- per share Not Applicable		₹ 33.00/- per share Not Applicable	
		Number	(%)	Number	(%)
(ii)	Shareholding of Acquirer before PA	Nil	Nil	Nil	Nil
(iii)	Shares acquired by way of MOU/SPA	9,80,000	49.20	9,80,000	49.20
(iv)	Shares acquired in the Open Offer	3,98,400	20.00	91,762	4.61
(v)	Size of the Open Offer (No. of shares multiplied by Offer Price per Share)	₹ 1,31,47,200/-		₹ 30,28,146/-	
(vi)	Shares acquired after PA but before 7 working days prior to Closure Date, if any.	Nil	Nil	Nil	Nil
(vii)	Post Offer Share Holding of Acquirer (ii+iii+iv+vi)	13,78,400	69.20	10,71,762	53.81
(viii)	Pre & Post Offer Shareholding of Public*	Pre Offer 7,43,030 (37.30%)	Post Offer 6,13,600 (30.80%)	Pre Offer 6,13,600 (30.80%)	Post Offer 9,20,238 (46.20%)
7.	Status of Escrow Account	The escrow account has not been released till date.			
8.	Payment of Interest, if any	Not applicable.			
9.	Status of Investor's complaints received, if any	Nil			

* There are 2,68,970 equity shares aggregating to 13.50% of the total paid-up and voting capital of the Target Company which are still held by the seller and his shareholding will be categorised under public category of the Target Company.

This Post PA will also be available on SEBI website at www.sebi.gov.in

The Acquirer accepts full responsibility for the information contained in this Post PA and also for the obligations of the Acquirer laid down in the Regulations.

Issued by Manager to the Offer on behalf of the Acquirer:



SYSTEMATIX GROUP
Investments Re-defined

SYSTEMATIX CORPORATE SERVICES LIMITED

SEBI Registration No.: INM000004224

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